

MONEYBOXX FINANCE LIMITED

Registered Office: 523-A, Somdutt Chamber-II, 9, Bhikaji Cama Place New Delhi – 110066
Corporate Office: Vatika Business Centre, First India Place, 2nd Floor, Sushant Lok-1, MG Road,
Gurugram-122001, Haryana
CIN: L30007DL1994PLC260191 | Tel: 0124-4488245|
info@moneyboxxfinance.com | www.moneyboxxfinance.com

NOTICE**EXTRA ORDINARY GENERAL MEETING**

Notice is hereby given that the **Extra Ordinary General Meeting (“EGM”)** of the Members of **Moneyboxx Finance Limited** (hereinafter referred to as the **“Company”**) will be held on **Friday, December 08, 2023 at 12:00 Noon (IST)** through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”), in accordance with the relevant circulars issued by the Ministry of Corporate Affairs & Securities and Exchange Board of India in this regard to transact the following Special businesses:

ITEM NO. 1: TO INCREASE AUTHORISED SHARE CAPITAL OF THE COMPANY AND CONSEQUENTIAL ALTERATION OF CAPITAL CLAUSE OF MEMORANDUM OF ASSOCIATION OF THE COMPANY

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:

“RESOLVED THAT pursuant to the provisions of Section 61 and other applicable provisions, if any, of the Companies Act, 2013 (including any amendment thereto or re-enactment thereof) and the Rules framed thereunder, the consent of the members of the Company be and is hereby accorded to increase the Authorised Share Capital of the Company from existing Rs. 30,00,00,000 (Rupees Thirty Crore Only) divided into 3,00,00,000 (Three Crore) Equity Shares of Rs.10/- (Rupees Ten Only) each to Rs. 40,00,00,000 (Rupees Forty Crore Only) divided into 4,00,00,000 (Four Crore) Equity Shares of Rs. 10/- (Rupees Ten Only) each ranking pari passu in all respect with the existing Equity Shares of the Company as per the Memorandum and Articles of Association of the Company.

RESOLVED FURTHER THAT pursuant to Section 13 and all other applicable provisions, if any, of the Companies Act, 2013 read with Rules framed thereunder, consent of the member(s) of the Company be and is hereby accorded, for alteration of Clause V of the Memorandum of Association (MOA) of the Company by substituting in its place and inserting the following:

V. The Authorized Share Capital of the Company is Rs. 40,00,00,000 divided into 4,00,00,000 Equity Shares of Rs. 10/- (Rupees Ten) each.

RESOLVED FURTHER THAT approval of the members of the Company be and is hereby accorded to the Board of Directors or any officer(s) of the Company to do all such acts, deeds, matters and things and to take all such steps as may be required in this connection including seeking all necessary approvals to give effect to this Resolution and to settle any questions, difficulties or doubts that may arise in this regard.”

ITEM NO. 2: TO APPROVE THE ISSUANCE OF EQUITY SHARES BY WAY OF PREFERENTIAL ISSUE ON PRIVATE PLACEMENT

To approve the offer or invitation to subscribe to the equity shares by way of preferential allotment on a private placement basis, and in this regard, to consider and if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

“**RESOLVED THAT** pursuant to the provisions of Sections 23, 42 and 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, as amended read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 (including any statutory amendment(s) or modification(s) thereto or enactment(s) or re-enactment(s) thereof for the time being in force) (the “**Act**”); and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (“**ICDR Regulations**” or “**SEBI ICDR Regulations**”); and any other rules / regulations/ guidelines, if any, prescribed by the Securities and Exchange Board of India (“**SEBI**”), Reserve Bank of India (“**RBI**”), as amended, and the rules, regulations, guidelines, notifications and circulars, if any, issued by the Government of India, Stock Exchanges, where the equity shares of the Company are listed (“**Stock Exchanges**”) and/or any other statutory / regulatory authority; and the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time (“**Listing Regulations**”); the listing agreement entered into by the Company with BSE Limited and the Memorandum and Articles of Association of the Company; and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions and modifications, as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and agreed to by the Board of Directors of the Company (hereinafter referred to as the “**Board**” which term shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the consent and approval of the Member(s) of the Company be and is hereby accorded to create, issue, offer and allot on preferential basis up to maximum of **43,45,195** Equity Shares of the Company of the face value of Rs. 10/- each (Rupees Ten only) (“**Equity Shares**”) at a price of Rs. 172/- (Rupees One Hundred and Seventy-Two only) which includes a premium of Rs. 162/- (Rupees One Hundred and Sixty-Two only) per Equity Share aggregating up to a maximum of Rs. 74,73,73,540/- (Rupees Seventy-

Four Crore Seventy Three Lakh Seventy Three Thousand Five Hundred and Forty Only) to the identified investors (hereinafter referred to as the “Proposed

Allottees /Equity holder/Investor) as more particularly mentioned in the explanatory statement, for cash consideration by way of preferential issue on a private placement basis in accordance with the Companies Act, 2013, ICDR Regulations and other applicable laws and on such terms and conditions as mentioned hereunder.

RESOLVED FURTHER THAT the relevant date for the determination for the issue price for the Preferential Issue of the Equity Shares as per Regulation 161 of the SEBI (ICDR) Regulations, 2018 is **November 08, 2023**, being the date 30 (thirty) days prior to the date of this Extra Ordinary General Meeting.

RESOLVED FURTHER THAT the issue of Equity Shares to the Equity Investor under the Preferential Issue shall be made on the following terms and conditions:

- (i) The Proposed Allottee shall be required to bring in 100% of the consideration for the Equity Shares on or before the date of allotment hereof.
- (ii) The consideration for allotment of the Equity Shares shall be paid to the Company from the bank account of the Proposed Allottee.
- (iii) Allotment of Equity Shares shall only be made in dematerialized form.
- (iv) The Equity Shares to be issued and allotted shall rank pari-passu inter-se with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting rights) and shall be subject to the Memorandum of Association and Articles of Association of the Company and any applicable lock-in requirements in accordance with Regulation 167 of the SEBI (ICDR) Regulations, 2018.
- (v) The Equity Shares shall be allotted within a period of 15 (fifteen) days from the date of passing of this resolution provided that where the allotment of the Equity Shares is pending on account of pendency of any approval for the preferential issue / for such allotment by any regulatory / statutory authority, the allotment shall be completed within a period of 15 (fifteen) days from the date of such approval.
- (vi) The Equity Shares to be issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Stock Exchange subject to receipt of necessary regulatory permissions and approvals as the case may be.

RESOLVED FURTHER THAT the Company hereby takes note of the certificate from the Practicing Company Secretary certifying that the above issue of the Equity Shares is being made in accordance with the ICDR Regulations.

RESOLVED FURTHER THAT subject to SEBI (ICDR) Regulations, 2018 and other applicable laws, the Board be and is hereby authorized to decide, approve, vary, modify and alter the terms and conditions of the issue of the Equity Shares, as it may, in its sole and absolute discretion deem fit within the scope of this approval of Members and expedient and to make an offer to the Proposed Allottee through private placement offer

cum application letter (in Form PAS-4 as prescribed under the Companies Act, 2013), without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT pursuant to the provisions of the Companies Act, 2013 complete record of private placement offers be recorded in Form PAS-5 for the issue of invitation to subscribe to the Shares.

RESOLVED FURTHER THAT the Directors, Company Secretary and the Chief Financial officer of the Company be and are hereby authorized severally to do all such acts, deeds, matters and things as may be in their sole discretion consider necessary, desirable or expedient for the purpose of giving effect to the above resolution, and/or if desirable to delegate all or any of the powers herein conferred to any Committee of the Board or any Director(s) or Officer(s) of the Company and to generally do all such acts, deeds and things as may be required in connection with the aforesaid resolutions, including making necessary filings with the Stock Exchanges and Regulatory Authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint any Merchant Bankers or other Professional Advisors, Consultants and Legal Advisors to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board in connection with any matter(s) referred to or contemplated in any of the foregoing resolutions be and are hereby approved, ratified and confirmed in all respects.”

By Order of the Board of Directors
For **Moneyboxx Finance Limited**

Sd/-

Semant Juneja

Company Secretary and Compliance Officer

Address: Vatika Business Centre, First India Place, 2nd Floor, Sushant Lok-1, MG Road, Gurugram-122001, Haryana

Date: November 10, 2023

Place: Gurugram

NOTES-

1. In view of directions issued by the Ministry of Corporate Affairs (“MCA”) vide its General Circular No. 09/2023 dated September 25, 2023 and earlier circulars issued in this regard in relation to “Clarification on passing of Ordinary and Special Resolutions by Companies under the Companies Act, 2013 and the rules made thereunder, and Securities and Exchange Board of India (“SEBI”) vide its circular no. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023 and earlier circulars issued in this regard and all other relevant circulars issued from time to time, Companies have been permitted to conduct General Meetings through Video Conference (VC) or Other Audio-Visual Means (OAVM), subject to compliance of various conditions mentioned therein.
2. In compliance with the provisions of Section 108 of the Companies Act, 2013 (“the Act”) read with the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) and the MCA and SEBI Circulars, and other applicable provisions of the said act and Listing Regulations, the Company is holding its Extraordinary General Meeting (EGM) through Video Conferencing (“VC”)/Other Audio-Visual Means (“OAVM”), without the physical presence of the Members at a common venue. For the said purpose the Company has engaged the service of National Securities Depository Limited (NSDL) for conducting EGM through VC/OAVM. Further, NSDL has also been engaged for facilitating e-voting to enable the members to cast their votes electronically using remote e-voting system as well as e-voting during the EGM. The procedure for participating in the meeting through VC/OAVM is explained in the notes below.
3. In accordance with the Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India (“ICSI”) read with Clarification / Guidance on applicability of Secretarial Standards - 1 and 2 dated April 15, 2020, issued by the ICSI, the proceedings of the EGM shall be deemed to be conducted at the Registered Office of the Company which shall be the deemed venue of the EGM.
4. An Explanatory Statement required under Section 102(1) of the Companies Act, 2013 in respect of the Special Business is annexed herewith and forms part of the Notice.
5. This EGM Notice is being sent, through electronic mode in pursuance to the applicable Circulars to all the Members whose name appears in the Register of Members as on November 10, 2023.
6. Pursuant to the abovementioned Circulars the Company will send the EGM notice in electronic form only. The Notice of EGM is also placed on the website of the Company i.e. www.moneyboxxfinance.com and the website of National Securities Depository

Limited i.e. www.evoting.nsdl.com and at the relevant sections of the websites of the stock exchanges on which the shares of the Company are listed i.e. BSE Ltd.

7. Pursuant to the provisions of Section 105 of the Act, a Member entitled to attend and vote at the EGM is permitted to appoint a Proxy to attend and vote on his / her behalf and the Proxy need not be a Member of the Company. Members attending the EGM electronically in compliance with applicable Circulars shall not be entitled to appoint proxies on their behalf. Attendance of the members participating in the EGM through electronic means shall be counted for the purpose of quorum under Section 103 of the Companies Act.
8. Members may join the EGM through VC/OAVM Facility by following the procedure as mentioned below which shall be kept open for the Members from 11:00 A.M.(IST) i.e. 30 minutes before the time scheduled to start the EGM and the Company may close the window for joining the VC/OAVM facility, 15 minutes after the scheduled time to start the EGM. The facility of participation at the General Meeting through VC/OAVM will be made available for at least 1000 members on a first come first served basis. However, the said restriction on account of first come first served principle shall not be applicable on large shareholders (shareholders holding 2% or more shareholding), promoters, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship and Auditors, etc.
9. Members attending the EGM through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.
10. The Board of Directors have appointed Mr. Shashank Pashine of M/s Shashank Pashine & Associates, Practicing Company Secretary (M. No. F11665, CP. No. 21229) as the Scrutiniser to scrutinize the remote e-voting process and voting through electronic voting system at the EGM in a fair and transparent manner.
11. Corporate/ Institutional members intending to attend the EGM through authorised representatives are requested to send a scanned copy of duly certified copy of the board or governing body resolution authorising the representatives to attend and vote at the Extra-ordinary General Meeting. The said Resolution / Authorization shall be sent to the Scrutinizer by email through its registered email address to csshashankpashine@gmail.com with a copy marked to evoting@nsdl.co.in.
12. The Company has fixed **Friday, December 01, 2023**, as the cut-off date for determining entitlement of members who will be eligible to attend and vote at the Meeting.

A person who is not a member as on cutoff date should treat this Notice for information purpose only.

The remote e-voting period begins on Monday, December 04, 2023, at 09:00 A.M. (IST) and ends on Thursday, December 07, 2023, at 5.00 P.M.(IST). During this period, members of the Company holding equity shares either in physical form or in dematerialized form, as on the cut-off date i.e., Friday, December 01, 2023, may cast their vote electronically. The remote e-voting will not be allowed beyond the aforesaid date and time as the same shall be disabled by NSDL for voting thereafter.

The facility for electronic voting system, shall also be made available at the EGM. The Members attending the EGM, who have not cast their votes through remote e-voting and are otherwise not barred from doing so, shall be able to exercise their voting rights at the EGM. The Members who have already casted their votes through remote e-voting may attend the meeting but shall not be entitled to cast their votes again at the EGM.

Once the vote on a resolution is cast by the Member, the member shall not be allowed to change it subsequently. There will be one e-vote for every Folio/ Client ID irrespective of the number of joint holders. Voting Rights shall be reckoned on the paid-up value of shares registered in the name of the Member(s) as on cut- off date.

13. The Scrutinizer will, after the conclusion of e-voting at the Meeting, scrutinize the votes cast at the Meeting and votes cast through remote e-voting, make a consolidated Scrutinizer's Report and submit the same to the Chairman or a person authorized by him in writing, who shall countersign the same and declare results (consolidated) within 48 hours from the conclusion of the meeting and the same, along with the consolidated Scrutinizer's Report, will be placed on the website of the Company (www.moneyboxxfinance.com) and the website of NSDL (www.evoting.nsdl.com) immediately after the declaration of result by the Chairman and in his absence, any Director/Officer of the Company authorised by the Chairman and the same will also be communicated to BSE Limited. It shall also be displayed on the Notice Board at the Registered Office and the Corporate office of the Company.

14. With a view to using natural resources responsibly, we request shareholders to update their contact details including e-mail address, mandates, nominations, power of attorney, Bank details covering name of the Bank and branch details, Bank account number, MICR code, IFSC code, etc. with their depository participants and with RTA if shares are held in physical form to enable the Company to send all the communications electronically including EGM Notices etc.

SEBI has mandated the submission of PAN by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit the PAN to their DPs with whom they are maintaining their demat accounts and members holding shares in physical form to the Company / RTA.

15. The Securities and Exchange Board of India has mandated the submission of the Permanent Account Number (PAN), email and mobile number by every participant in the securities market. Members holding shares in electronic form are, therefore, requested to submit the PAN details, email and mobile number to their Depository Participants with whom they are maintaining their demat accounts. Members holding shares in physical form can submit their PAN, email and mobile number to the RTA (i.e. MAS Services Limited).
16. In terms of Section 72 of the Companies Act, 2013 and the applicable provisions, the shareholders of the Company may nominate a person in whose name the shares held by him/them shall vest in the event of his/their death. Shareholders desirous of availing this facility may submit the requisite nomination form before the cut-off date i.e. December 01, 2023.
17. As per Regulation 40 of the SEBI Listing Regulations, as amended, vide SEBI notifications dated June 8, 2018, and November 30, 2018, mandated that securities of listed companies can be transferred only in dematerialized form w.e.f. April 1, 2019, except in case of request received for transmission or transposition of securities. Accordingly, requests for physical transfer of securities of the Company are not being accepted with effect from April 1, 2019. In view of such amendment and in order to eliminate the risks associated with physical holding of shares and for ease of portfolio management, Members who are holding shares in physical form are hereby requested to dematerialize their holdings.
18. To prevent fraudulent transactions, Members are advised to exercise due diligence and notify the Company of any change in address or demise of any Member as soon as possible. Members are also advised to not leave their demat account(s) dormant for a long time. Periodic statement of holdings should be obtained from the concerned Depository Participant and holdings should be verified from time to time.
19. All documents referred to in the Notice will be available for electronic inspection by the members, without any fee, from the date of circulation of this Notice up to the date of EGM, i.e., December 08, 2023. Members seeking to inspect such documents can send an email to investor info@moneyboxxfinance.com.

The Register of Directors and Key Managerial Personnel and their shareholding, maintained under Section 170 of the Companies Act, 2013 (“Act”), the Register of Contracts or Arrangements in which the directors are interested, maintained under Section 189 of the Act will be available electronically for inspection by the members during the EGM.

Further, members seeking any information with regard to the matter stated in the EGM notice or any other matter in regard to business and operations of the Company,

are requested to write to the Company latest by December 01, 2023 through email on info@moneyboxxfinance.com. Such questions shall be taken up during the meeting or replied by the Company suitably.

20. In compliance with the aforesaid MCA Circulars and SEBI Circulars, the EGM notice is being sent only through electronic mode to those Members who have not registered their e-mail address so far, are requested to register their e-mail address for receiving all communication from the Company electronically.

In case you have not registered your email id with depository or RTA you may registered your email id in following manner:

Physical Holding	Please send form ISR1, ISR2, SH13 to Registrar and Transfer Agents of the Company, MAS Services Limited.
Demat Holding	Please contact your Depository Participant (DP) and register your email address as per the process advised by DP.

Voting through electronic means: In compliance with the provisions of Regulation 44 of the Listing Regulations and pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Company is offering e-voting facility to its members. Detailed procedure is given below.

NSDL e-voting System- For Remote e-voting and e-voting during EGM

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:

The remote e-voting period begins on Monday, December 04, 2023, at 09:00 A.M. and ends on Thursday, December 07, 2023, at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. December 01, 2023, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being December 01, 2023.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	<ol style="list-style-type: none"> 1. Existing IDEAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDEAS’ section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 2. If you are not registered for IDEAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDEAS Portal” or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-

Voting website of NSDL for casting your vote during the remote e-Voting period.

- Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.

NSDL Mobile App is available on



Individual Shareholders holding securities in demat mode with CDSL

- Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then use your existing my easi username & password.
- After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers’ website directly.
- If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option.
- Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and

	also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at 022 - 4886 7000 and 022 - 2499 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

B) Login Method for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.
Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:

- a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
 - b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
 - c) How to retrieve your 'initial password'?
 - (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
 - (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered**
6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
- a) Click on "**Forgot User Details/Password?**"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
 - b) **Physical User Reset Password?**" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
 - c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.co.in mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
 - d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically on NSDL e-Voting system.

How to cast your vote electronically on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period.
3. Now you are ready for e-Voting as the Voting page opens.

4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to csshankpashine@gmail.com with a copy marked to evoting@nsdl.co.in. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "**Upload Board Resolution / Authority Letter**" displayed under "**e-Voting**" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "[Forgot User Details/Password?](#)" or "[Physical User Reset Password?](#)" option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on : 022 - 4886 7000 and 022 - 2499 7000 or send a request to (Amit Vishal) at evoting@nsdl.co.in

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in demat mode, shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. **[Login method for e-Voting for Individual shareholders holding securities in demat mode.](#)**
2. Alternatively, shareholder/members may send a request to evoting@nsdl.co.in for procuring user id and password for e-voting by providing above mentioned documents.

3. In terms of SEBI circular dated December 9, 2020, on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the EGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the EGM through OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the EGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the EGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE EGM THROUGH VC/OAVM ARE AS UNDER:

1. Members will be provided with a facility to attend the EGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of “VC/OAVM link” placed under “**Join General meeting**” menu against company name. You are requested to click on VC/OAVM link placed under Join General Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed.
2. Members are encouraged to join the Meeting through Laptops for better experience.
3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
5. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at info@moneyboxxfinance.com. The same will be replied by the company suitably.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 AND OTHER APPLICABLE PROVISIONS

The following Statement sets out all material facts relating to the Special Businesses as set out in Item no. 1 and Item no. 2 mentioned in the above Notice:

ITEM NO. 1: TO INCREASE AUTHORISED SHARE CAPITAL OF THE COMPANY AND CONSEQUENTIAL ALTERATION OF CAPITAL CLAUSE OF MEMORANDUM OF ASSOCIATION OF THE COMPANY

The present Authorised Share Capital of the Company is Rs. 30,00,00,000 (Rupees Thirty Crore Only) comprising of 3,00,00,000 (Three Crore) Equity Shares of Rs.10/- (Rupees Ten Only) each. Considering the future expansion requirements of the Company, the Board at its Meeting held on Friday, November 10, 2023, had accorded its approval for increasing the Authorised Share Capital from Rs. 30,00,00,000 (Rupees Thirty Crore Only) to Rs. 40,00,00,000 (Rupees Forty Crore Only), subject to the members approval.

Accordingly, the Board of Directors pursuant to Sections 13 and 61 of the Companies Act, 2013, has recommended the proposal to increase the authorized share capital of the Company from Rs. 30,00,00,000 (Rupees Thirty Crore Only) to Rs. 40,00,00,000 (Rupees Forty Crore Only). The resolution seeks approval of members by amending the said Clause V of the Memorandum of Association.

A copy of the Memorandum and Articles of Association of the Company is available at the Corporate Office of the Company for inspection during the normal business hours on all working days up to the date of the Extraordinary General Meeting and during the continuance of the Extraordinary General Meeting.

The Board recommends the resolution set forth in Item no. 1 for the approval of members.

None of the Directors, Key Managerial Personnel of the Company and their respective relatives are in any way, concerned or interested, financially or otherwise in the resolution.

ITEM NO 2: TO APPROVE THE ISSUANCE OF EQUITY SHARES BY WAY OF PREFERENTIAL ISSUE ON PRIVATE PLACEMENT

In accordance with provisions of Section 102 of the Companies Act, 2013, the Explanatory Statement given below sets out the material facts relating to the special business mentioned at the said Item of the accompanying Notice dated November 10, 2023 and necessary information or details in respect of the proposed Preferential Allotment of Equity Shares in terms of Section 62 (1)(c) of the Act read with Rule 13 of the Companies (Share Capital and Debenture) Rules, 2014 and Chapter V of the SEBI (ICDR) Regulations.

Keeping in view the future outlook, growth targets and prospects, the Company requires additional funding on long term basis, inter-alia, to support the expansion of business, general corporate purpose, working capital and repay borrowings. In view of the same, it is proposed to raise funds by way of issue of Equity Shares of the Company under preferential allotment route.

The Board at its meeting held on **Friday, November 10, 2023**, reviewed and discussed the fund requirement and accordingly, approved issuance up to maximum of fully **43,45,195** Equity Shares aggregating to Rs. 74,73,73,540/- (Rupees Seventy-Four Crore Seventy-Three Lakh Seventy-Three Thousand Five Hundred and Forty Only) to the proposed investors, by way of preferential allotment as contained in the resolution.

In accordance with Sections 42 and 62 and other applicable provisions of the Companies Act, 2013 (the "Act") and the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI (ICDR) Regulations") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), as amended from time to time, approval of members of the Company by way of Special Resolution is required to issue of Equity Shares to the identified investors under Promoter/Promoter Group and Non-Promoter(s) category, on a preferential basis in compliance with applicable provisions of the SEBI (ICDR) Regulations.

The details of the issue and other particulars as required in terms of the Companies Act, 2013 and the SEBI (ICDR) Regulations, 2018 as amended in relation to the aforesaid Special Resolution are given as under:

1. The allotment of the Equity Shares is subject to the Proposed Allottee(s) not having sold any Equity Shares of the Company during *90 trading days* preceding the Relevant Date. The Proposed Allottee(s) have represented that the allottee(s) have not sold any Equity Shares of the Company during the *90 trading days* preceding the Relevant Date.
2. The relevant disclosures as required under Regulation 163(1) of Chapter V of the SEBI (ICDR) Regulations and Companies Act, 2013 read with the rules as issued thereunder, are set forth below:

(a) Particulars of the Preferential Issue including date of passing of Board Resolution

The Board of Directors in its meeting held on **November 10, 2023**, has subject to the approval of members and such other approval as may be required, approved the issuance of Equity Shares and accordingly proposes to issue and allot in aggregate up-to maximum of **43,45,195** Equity Shares at a price of Rs.

172/- (Rupees One Hundred and Seventy-Two Only) each including premium of Rs. 162/- (Rupees One Hundred and Sixty-Two Only) per Equity Share to the entities/individuals belonging to Promoter/Promoter Group and Non-Promoter Category, by way of preferential issue on private placement basis in compliance with applicable provisions of the SEBI (ICDR) Regulations.

(b) Objects of the Preferential Issue:

The Company is undertaking an issue and allotment of certain Equity Shares, the proceeds of which will be primarily used to meet the needs of the growing business of the Company, including long term capital requirements for pursuing growth plans, to increase the capacity of the Company to lend, and for general corporate purposes.

(c) Maximum number of specified securities to be issued:

The resolutions set out in this Notice authorize the Board to issue up to **43,45,195** Equity Shares at a price of Rs. 172/- per share including premium of Rs. 162/- per share. (Detail of proposed investors stated under **Annexure -A**).

(d) Intent of the Promoters, Directors, or Key Managerial Personnel to subscribe to the preferential issue.

None of the Promoters, Directors or Key Managerial Personnel intend to subscribe to the preferential issue except Ms. Richa Aggarwal, who is an immediate relative of existing Promoter (Mr. Deepak Aggarwal) and would thereby be categorized under Promoter/Promoter Group category pursuant to the allotment of Equity Shares.

(e) Pre- and Post-Issue Shareholding Pattern

The Pre- and Post-issue Shareholding Pattern of the Company is set out below:

Sr. No.	Category	Pre-Issue		Post Issue	
		No. of Shares Held	% of share Holding	No. of Shares Held	% of share Holding
A	Promoters' holding:				
1.	Indian				
	Individuals/ HUF	6,00,000	2.34	6,07,000	2.03
	Bodies Corporate	1,35,05,929	52.77	1,35,05,929	45.11
	Trust	-	-	-	-
2.	Foreign Promoters	-	-	-	-
	Sub Total (A)	1,41,05,929	55.11	1,41,12,929	47.14

B	Non-Promoters' holding:				
1.	Institutional Investors				
	Mutual Funds	-	-	-	-
	Venture Capital Funds	-	-	-	-
	Alternate Investment Funds	-	-	-	-
	Foreign Venture Capital Investors	-	-	-	-
	Foreign Portfolio Investors	-	-	-	-
	Financial Institutions/Banks	-	-	-	-
	Insurance Companies	-	-	-	-
	Provident Funds/Pension Funds	-	-	-	-
	Any other (Specify)				
	Trust	-	-	-	-
2.	Central Government/State Government(s)/ President of India	-	-	-	-
3.(a)	Non-Institution Investors				
	Individual shareholders holding nominal share capital up to Rs.2 Lakhs	19,39,516	7.58	27,97,102	9.34
	Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	91,74,940	35.85	1,21,49,735	40.58
	NBFCs Registered with RBI	-	-	-	-

	Employee Trusts	-	-	-	-
3(b)	Any Other				
	Non-Resident Indians	53,436	0.21	53,436	0.18
	Clearing Members	0	0.00	0	0.00
	Bodies Corporate	3,20,439	1.25	8,26,253	2.76
	Foreign Nationals	-	-	-	-
	Trust	-	-	-	-
	I E P F	-	-	-	-
	Sub Total (B)	1,14,88,331	44.89	1,58,26,526	52.86
	TOTAL (A+B)	2,55,94,260	100.00	2,99,39,455	100.00
C.	Employee Stock Grant Scheme (ESGS) Grant Outstanding	-	-	-	-
	Sub Total (C)	-	-	-	-
	GRAND TOTAL (A+B+C)	2,55,94,260	100.00	2,99,39,455	100.00

NOTE: The post preferential percentage has been calculated assuming full subscription of equity shares as proposed.

(f) Proposed time for completion of Preferential Allotment

The Company will complete the allotment pursuant to this preferential issue within a period of 15 (fifteen) days from the date of passing this resolution. Where the allotment of the Shares is pending on account of pendency of any approval for the preferential issue / for such allotment by any regulatory / statutory authority, the allotment shall be completed within a period of 15 (fifteen) days from the date of such approval.

(g) Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any

The names of natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, and their post issue capital held with them will be as set out below. (refer **Annexure- A**).

(h) The percentage of post preferential issue capital that may be held by the allottee and change in control, if any, in the issuer consequent to the preferential issue.

The percentage of post preferential issue capital that may be held by the Proposed Allottee and change in control, if any, in the Company consequent to the preferential issue is as below: (refer Annexure-A).

(i) Principal terms of Asset charged as securities.

Not applicable

(j) Change in control if any, in the Company that would occur consequent to the preferential issue.

As a result of the proposed preferential issue of Equity Shares, there will be no change in the control or management of the Company. However, voting rights will change in tandem with the shareholding pattern.

(k) Re-computation of price and lock-in of specified securities

Since the Equity Shares of the Company have been listed on the recognized Stock Exchanges for a period of more than 90 days prior to the Relevant Date, the Company is not required to re-compute the price of the Equity Shares in accordance with ICDR Regulations.

(l) Kinds of Securities offered- Equity Shares

(m) Basis on which the price has been arrived and justification for the price (including premium if any)

The Equity Shares of the Company are listed on BSE Limited. In terms of Regulation 165 of the SEBI ICDR Regulations, 2018, the shares of the Company are infrequently traded on stock exchange i.e BSE Limited, where the shares of the company are listed; therefore, the aforesaid Equity Share(s) shall be allotted in accordance with the price determined in terms of Regulation 165 of the SEBI (ICDR) Regulations, 2018. As per the said Regulation, if the shares are infrequently traded, the price is needed to be determined by independent valuer taking into account including book value, comparable trading multiple and such other parameters and a report from independent valuer has been obtained and the issue price has been determined as Rs. 172/- per Equity Shares.

“**Stock Exchange**” for this purpose shall mean any of the recognized stock exchanges in which the Equity Shares are listed and in which the highest trading volume in respect of the Equity Shares of the Company has been recorded during the preceding 90 trading days prior to the relevant date.

“Frequently traded shares” means the Shares of the issuer, in which the traded turnover on any recognized stock exchange during the 240 trading days preceding the relevant date, is at least ten per cent of the total number of shares of such class of shares of the issuer. The shares of the company are not frequently traded in terms of Regulation 164(5) of SEBI (ICDR) Regulations, 2018. Equity Shares of the Company are listed on BSE Limited and are infrequently traded at BSE. Accordingly, the minimum issue price has been calculated on the basis valuation report taken from Independent Valuer in compliance with Regulation 165 of SEBI ICDR Regulations, 2018.

Therefore, in terms of Regulation 165 of the SEBI ICDR Regulations, the Issue Price has been computed as Rs. 172/- per Equity Shares including premium of Rs.162/- per share. A Certificate has been taken from Independent Valuer confirming the minimum price for the preferential issue as per Preferential Issue Regulations under Chapter V of SEBI (ICDR) Regulations, 2018 along with the calculation thereof has been obtained and the same shall be made available for inspection at the Registered Office of the Company and shall also be placed on the website of the Company.

Relevant date with reference to which the price has been arrived at

The relevant date as per the relevant provisions of Chapter V of the ICDR Regulations, for the determination of the said issue price for the Shares is **November 08, 2023**, being the working day preceding 30 days prior to the date of Extra-Ordinary General Meeting (“EGM”)

(n) The class or classes of persons to whom the allotment is proposed to be made

The Shares pursuant to the preferential issue shall be allotted to class or classes of persons falling under the Promoter/Promoter Group and Non-Promoter Category as defined in **Annexure-A**.

(o) Practicing Company Certificate

The certificate has issued from Ms. Ritu Panchal, Practicing Company Secretary certifying that the preferential issue of the Equity Shares is being made in accordance with the requirements of SEBI Regulations for Preferential Issues, as required under the SEBI (ICDR) Regulations, 2018 as amended from time to time, and the same shall be available for inspection at the Registered office of the Company on all working days (excluding Saturday) during 10:00 A.M. to 5:00 P.M. up to the date of EGM and shall also be available during the EGM. The Certificate will also be available on the Company’s website and will be accessible at https://moneyboxxfinance.com/wp-content/uploads/2023/11/ICSI_PCS-Certificate-1632.pdf

(p) Lock-in requirements

The Equity Shares allotted pursuant to the preferential issue will be subject to applicable lock-in and transfer restrictions in accordance with the SEBI (ICDR) Regulations, 2018. The entire pre-preferential allotment shareholding of the Proposed Allottee, if any, shall be locked-in from the Relevant date up to 90 Trading days from the date of trading approval granted by the Stock Exchange(s).

(q) Contribution being made by the promoters or directors either as part of the Preferential issue or separately in furtherance of objects:

No contribution is being made by the existing Promoter or Director of the Company, as part of the Preferential Issue. However, Ms. Richa Aggarwal, who is an immediate relative of the existing Promoter (Mr. Deepak Aggarwal) intends to apply, which shall later be categorized as Promoter/Promoter Group Category post allotment of Equity Shares.

(r) Valuation and Justification for the allotment proposed to be made for consideration other than cash.

Not applicable

(s) The Current and proposed Category/Status of the allottee (s) post the preferential issues are as under:

The current and proposed Category/Status of the proposed allottee(s) are specified under **Annexure A**

(t) Other disclosures

- (i) During the period from April 01, 2023, until the date of Notice of this EGM, the Company on September 28, 2023, has converted 6,00,000 warrants into 6,00,000 Equity Shares through preferential issue.
- (ii) Report of the registered valuer is required under the provisions of second proviso to Rule 13(1) of the Companies (Share Capital and Debentures) Rules, 2014 for the proposed Preferential Issue.
- (iii) None of the proposed allottees have sold or transferred any Equity Shares during 90 Trading days preceding the Relevant Date.
- (iv) Since the preferential issue is not more than 5% of the post issue fully diluted share capital of the issuer, to an allottee or to allottees in concert. Hence, report of the registered valuer is not required under applicable provisions of SEBI ICDR Regulations.
- (v) Name and address of the valuer who performed valuation. The valuation was performed by Mr. Chandan Bhatia a Registered Valuer /Merchant Banker (Reg.

No. ICAIRVO/06/RV-P00026/2019-20) having his office situated at Faridabad, Haryana

- (vi) Listing- The company will make an application to the Stock Exchange at which the existing shares are listed, for the listing of the aforementioned Equity Shares. The above shares, once allotted, shall rank pari-passu with the then existing Equity Shares of the Company in all respects.

(u) Undertakings

- (i) None of the Company, its Promoters and Directors is declared as wilful defaulter or fraudulent borrower as defined under the SEBI ICDR Regulations, 2018. None of the Company, its Promoters and Directors are declared as wilful defaulter by Reserve Bank of India and also none of the Company, its promoters and Directors is declared as fugitive economic offender under Fugitive Economic Offender Act, 2018.
- (ii) As the Equity Shares have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of the SEBI (ICDR) Regulations governing re-computation of the price of shares shall not be applicable.
- (iii) The Company hereby undertakes that it shall re-compute the price of the Equity Shares in terms of the provisions of the SEBI (ICDR) Regulations where it is required to do so.
- (iv) The Equity Shares held by the proposed allottees in the Company are in dematerialized form only.
- (v) The allotment of Equity Shares does not require making of a public offer as it is below the prescribed threshold limit for making of a public offer in terms of the SEBI (ICDR) Regulations. Due to the above preferential allotment of Equity Shares, no change in management control is contemplated. The aforesaid allottee(s) shall be required to comply with the relevant provisions of the SEBI (ICDR) Regulations.
- (vi) The company has complied with the requirement of listing obligation i.e., maintaining a minimum of 25% of the paid-up capital in the hands of the public.

In accordance with the provisions of Section 62 of the Companies Act, 2013 which provides, that when it is proposed to increase the issued capital of a company by allotment of further shares or specified securities etc., such further shares/specified securities shall be offered to the existing member(s) of the company in the manner laid down in the section unless the Members in general meeting decide otherwise by passing a Special Resolution. Therefore, the consent of the Members is being sought pursuant to the provisions of section 62(1) of the Companies Act, 2013 and all other applicable provisions, SEBI Guidelines or regulations and the provisions of the Listing Regulations for authorizing the Board to offer, issue and allot Equity Shares/specified securities as stated in the resolution, which would result in a further issuance of securities of the Company to the Non-promoter(s) category on a preferential allotment basis, in such form, manner and upon such terms and conditions as the Board may in its absolute discretion deem fit.

In accordance with the provisions of Sections 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI (ICDR) Regulations, approval of the Members for issue and allotment of the Equity Share to the Promoter/ Promoter Group & Non- Promoter Category, is being sought by way of a “Special Resolution” as set out in the said item no. 2 of the Notice.

The Board of Directors believes that the proposed preferential issue is in the best interest of the Company and therefore recommends the Special Resolution at Item no. 2 of the accompanying Notice for approval by the Members of the Company.

None of the Directors (except Mr. Deepak Aggarwal by virtue of immediate relative of Ms. Richa Aggarwal, being one of the Proposed Allottee), Key Managerial Personnel of the Company or their relatives are concerned or interested in the resolution as set out at item no. 2 except to the extent of their shareholding in the Company, if any.

By Order of the Board of Directors
For **Moneyboxx Finance Limited**

Sd/-

(Semant Juneja)

Company Secretary and Compliance Officer

Address: Vatika Business Centre, First India Place, 2nd Floor, Sushant Lok-1, MG Road, Gurugram-122001, Haryana

Date: November 10, 2023

Place: Gurugram

Annexure -A

S.no	Name of Proposed Investor	Current Category	PAN	Ultimate Beneficial Owner	Pre holding		Proposed Category	Maximum number of shares to be issued	Post-Holding	
					Number	Percentage of Pre-Holding			Number	Percentage of Post-Holding
1	Sahil Sharma	Non-Promoter	EBRPS0600C	N.A.	9523	0.04	Non-Promoter	29070	38593	0.13
2	Manhar Rao Yadav	Non-Promoter	BJVPY9413J	N.A.	0	0.00	Non-Promoter	116279	116279	0.39
3	Uday Singh Yadav	Non-Promoter	BAYPY5927M	N.A.	0	0.00	Non-Promoter	116279	116279	0.39
4	Priyaranjan	Non-Promoter	ADNPR7440M	N.A.	0	0.00	Non-Promoter	20058	20058	0.07
5	Vaibhav Gangwal	Non-Promoter	AMAPG1593J	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
6	Bhavishya Garg	Non-Promoter	BBWPG7343C	N.A.	70857	0.28	Non-Promoter	117000	187857	0.63
7	DPG Buildcon Private Ltd.	Non-Promoter	AAECD3273H	Sanjay Jain	7795	0.03	Non-Promoter	60000	67795	0.23
8	Kaushalya Devi	Non-Promoter	AALPD9490J	N.A.	0	0.00	Non-Promoter	29000	29000	0.10
9	Ram Niwas	Non-Promoter	AAEPN5744L	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
10	Naivedhya Suryavanshi	Non-Promoter	ANPPS0915G	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
11	Praveen Sorot	Non-Promoter	AGNPC8000H	N.A.	4348	0.02	Non-Promoter	5814	10162	0.03
12	Parag Gupta	Non-Promoter	AFYPG8205Q	N.A.	27315	0.11	Non-Promoter	14535	41850	0.14
13	Mayank Joshi	Non-Promoter	AGWPJ5368G	N.A.	3	0.00	Non-Promoter	58140	58143	0.19
14	Viral Pradyumbhai Sheth	Non-Promoter	AQLPS6388Q	N.A.	11620	0.05	Non-Promoter	20349	31969	0.11
15	Renuka Girish Jasapara	Non-Promoter	AAOPJ3850F	N.A.	0	0.00	Non-Promoter	120000	120000	0.40
16	Vishal Ashok Mehta	Non-Promoter	AFNPM8257R	N.A.	0	0.00	Non-Promoter	20349	20349	0.07
17	Swati Kalra	Non-Promoter	AQNPA3520E	N.A.	4347	0.02	Non-Promoter	5814	10161	0.03
18	Bama Padda Dutta	Non-Promoter	AEDPD6688J	N.A.	1181	0.00	Non-Promoter	29070	30251	0.10
19	Hiran Mayee Dutta	Non-Promoter	AJZPD0196J	N.A.	2500	0.01	Non-Promoter	14535	17035	0.06
20	NABS Vriddhii LLP	Non-Promoter	AANFN3992K	Bijay Kumar Agarwal Niru Agarwal	31250	0.12	Non-Promoter	87209	118459	0.39
21	Ria Rathore	Non-Promoter	BIJPR6670R	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
22	Manish Goyal	Non-Promoter	ABAPG5399K	N.A.	1951	0.01	Non-Promoter	11628	13579	0.05
23	Arun Budakoti	Non-Promoter	AIGPB2714G	N.A.	0	0.00	Non-Promoter	14535	14535	0.05
24	Vishal Bansal	Non-Promoter	BQTPB9136L	N.A.	0	0.00	Non-Promoter	14535	14535	0.05
25	Nandini	Non-Promoter	CQNPN5339L	N.A.	0	0.00	Non-Promoter	5814	5814	0.02

26	Bhavna Sharma	Non-Promoter	AKOPB8949F	N.A.	0	0.00	Non-Promoter	11628	11628	0.04
27	Sarbuland Singh Mann	Non-Promoter	BGSPM3669N	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
28	Gurbachan Singh Brar	Non-Promoter	ADBPB2522L	N.A.	0	0.00	Non-Promoter	11628	11628	0.04
29	Vikram Sharma	Non-Promoter	AMAPS7746M	N.A.	21739	0.08	Non-Promoter	14535	36274	0.12
30	Brij Bhushan Sharma HUF	Non-Promoter	AAJHB0788F	Brij Bhushan Sharma	1000	0.00	Non-Promoter	11628	12628	0.04
31	Kamlesh Bansal	Non-Promoter	BVMPB2538Q	N.A.	0	0.00	Non-Promoter	14535	14535	0.05
32	Hitesh Bamba	Non-Promoter	AFSPB8194H	N.A.	0	0.00	Non-Promoter	3488	3488	0.01
33	Shreya Singh	Non-Promoter	AIUPA1259M	N.A.	0	0.00	Non-Promoter	14535	14535	0.05
34	Sonam Jatwani	Non-Promoter	BJXPS3792L	N.A.	165	0.00	Non-Promoter	5814	5979	0.02
35	Priyanshi Garg	Non-Promoter	BQEPG3764L	N.A.	0	0.00	Non-Promoter	100000	100000	0.33
36	Vijay Lakra	Non-Promoter	ACXPL9165A	N.A.	6000	0.02	Non-Promoter	2907	8907	0.03
37	Subhash Jangid	Non-Promoter	AAUCS1504J	N.A.	0	0.00	Non-Promoter	14535	14535	0.05
38	Seema Aggarwal	Non-Promoter	AJSPA3581D	N.A.	0	0.00	Non-Promoter	25000	25000	0.08
39	Pankaj Jain	Non-Promoter	ADQPJ9388R	N.A.	9810	0.04	Non-Promoter	25000	34810	0.12
40	Prabhpreet Singh HUF	Non-Promoter	AASHP0289E	Prabhpreet Singh	0	0.00	Non-Promoter	25000	25000	0.08
41	Abhimanyu Juneja	Non-Promoter	AITPJ4666L	N.A.	0	0.00	Non-Promoter	26163	26163	0.09
42	Trish Real Estates LLP	Non-Promoter	AAVFT2113L	Geeta Ghanshyam Gupta	0	0.00	Non-Promoter	58140	58140	0.19
43	Nisha Sharma	Non-Promoter	ECQPS8980D	N.A.	0	0.00	Non-Promoter	25000	25000	0.08
44	Sugar Bunch Ventures LLP	Non-Promoter	AFDFS3733A	Vinayak Pandurang Borkar	0	0.00	Non-Promoter	58140	58140	0.19
45	Nisha Jain	Non-Promoter	AQCPJI738Q	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
46	LNS Infotech LLP	Non-Promoter	AAKFL8086H	Sudhanshu Tiwari	0	0.00	Non-Promoter	58140	58140	0.19
47	Alayna Ventures Private Limited	Non-Promoter	AAECA2665A	Priya Sharma	0	0.00	Non-Promoter	52326	52326	0.17
				Nirupma						
48	Surinder Garg	Non-Promoter	AEQPG7705L	N.A.	71127	0.28	Non-Promoter	197100	268227	0.89
49	Anirudh Menon	Non-Promoter	CLXPM8928H	N.A.	0	0.00	Non-Promoter	2907	2907	0.01
50	Elrond Trade Corp LLP	Non-Promoter	AAJFE9177F	Payal Oberoi	0	0.00	Non-Promoter	104651	104651	0.35
51	Usha Agarwal	Non-Promoter	AICPA3891K	N.A.	0	0.00	Non-Promoter	15000	15000	0.05
52	Maurvi Associates Private Limited	Non-Promoter	AAQCM4904J	Pankaj Kumar	0	0.00	Non-Promoter	209302	209302	0.70
53	Renu Chaturvedi	Non-Promoter	ADJPC1242Q	N.A.	0	0.00	Non-Promoter	6000	6000	0.02
54	Muskan Chaturvedi	Non-Promoter	BLRPC6783K	N.A.	0	0.00	Non-Promoter	6000	6000	0.02
55	Harsh Chaturvedi	Non-Promoter	BWNPC7398P	N.A.	0	0.00	Non-Promoter	6000	6000	0.02
56	Toshika Agarwal Trust	Non-Promoter	AAETT1620P	Vikas Kumar Agarwal	0	0.00	Non-Promoter	10174	10174	0.03

57	Tushant Agarwal Trust	Non-Promoter	AAETT1599F	Sangeeta Agarwal	0	0.00	Non-Promoter	10174	10174	0.03
58	Sarla Ajit Golechha	Non-Promoter	ABBPG4231B	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
59	Srishti Vinayak	Non-Promoter	AOSPV5878D	N.A.	0	0.00	Non-Promoter	2907	2907	0.01
60	Gagan Singh Mokha	Non-Promoter	AZLPM2269B	N.A.	3188	0.01	Non-Promoter	17442	20630	0.07
61	Nanadalan Rameshlal Gundecha	Non-Promoter	ABVPG3866E	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
62	Udit Sehgal	Non-Promoter	ASCPS0690Q	N.A.	0	0.00	Non-Promoter	46512	46512	0.15
63	Bratin Biswas	Non-Promoter	AHHPB8691A	N.A.	43679	0.17	Non-Promoter	30000	73679	0.25
64	Vikul Vilas Sutay	Non-Promoter	BWYPS1020B	N.A.	0	0.00	Non-Promoter	4651	4651	0.02
65	Kavita Gupta	Non-Promoter	AAGPG7125A	N.A.	0	0.00	Non-Promoter	72674	72674	0.24
66	Deepa Suresh Hegde	Non-Promoter	ADKPH2973E	N.A.	1000	0.00	Non-Promoter	2907	3907	0.01
67	Prime Key Solution LLP	Non-Promoter	ABCFP5273H	Purushotam Lal Pichanve wala	0	0.00	Non-Promoter	50000	50000	0.17
68	Sahil Bordiya	Non-Promoter	DXXPB2454N	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
69	Vinod Kumar Maheshwari	Non-Promoter	AAXPM4507F	N.A.	0	0.00	Non-Promoter	2907	2907	0.01
70	Yugal Sikhwal	Non-Promoter	GNXPS0100R	N.A.	0	0.00	Non-Promoter	2907	2907	0.01
71	Rajesh Thanmal Sanghvi	Non-Promoter	ADXPS3167N	N.A.	500	0.00	Non-Promoter	14535	15035	0.05
72	Vinita Garg	Non-Promoter	ABNPG6437D	N.A.	61764	0.24	Non-Promoter	29070	90834	0.30
73	Pooja Bansal	Non-Promoter	APBPB3059E	N.A.	0	0.00	Non-Promoter	10000	10000	0.03
74	Nisarg Vora	Non-Promoter	BRHPV4939C	N.A.	1	0.00	Non-Promoter	14535	14536	0.05
75	Kaplesh Vinaykumar Vora	Non-Promoter	AESPV9475Q	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
76	Sahil Taneja	Non-Promoter	AGEPT6161D	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
77	Khushbu Aggarwal	Non-Promoter	AOHPA8517M	N.A.	1259	0.00	Non-Promoter	15000	16259	0.05
78	Kamla	Non-Promoter	BEQPK5927M	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
79	Shubham Jethlia	Non-Promoter	BGBPJ6708G	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
80	Akhil Somani	Non-Promoter	CCDPS7201J	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
81	Vaibhav Tailor	Non-Promoter	AWBPT5046N	N.A.	0	0.00	Non-Promoter	11628	11628	0.04
82	Jagsagar Chand	Non-Promoter	AAAPC0757C	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
83	Akshay Patni	Non-Promoter	CHVPP7737F	N.A.	0	0.00	Non-Promoter	4070	4070	0.01
84	Yatharth Gupta	Non-Promoter	DFXPG4230K	N.A.	26588	0.10	Non-Promoter	15000	41588	0.14
85	Udbhav Gupta	Non-Promoter	EDQPG8614D	N.A.	0	0.00	Non-Promoter	15000	15000	0.05
86	Naveen Bothra	Non-Promoter	ACQPB0810M	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
87	Mohit Bothra	Non-Promoter	AQCPB1355R	N.A.	0	0.00	Non-Promoter	6000	6000	0.02
88	Pushpa Gupta	Non-Promoter	AEXPG2482H	N.A.	0	0.00	Non-Promoter	20000	20000	0.07
89	Prashanth Kumar Valiyath	Non-Promoter	ADSPV5205H	N.A.	0	0.00	Non-Promoter	11628	11628	0.04
90	Tanu Gupta	Non-Promoter	AJAPG4149D	N.A.	645	0.00	Non-Promoter	2907	3552	0.01

91	Harsh Narula	Non-Promoter	AETPN0740H	N.A.	0	0.00	Non-Promoter	14535	14535	0.05
92	Richa Aggarwal*	Non-Promoter	AJAPG4148C	N.A.	0	0.00	Promoter	7000	7000	0.02
93	Angad Kumar	Non-Promoter	BDAPK8314H	N.A.	0	0.00	Non-Promoter	25000	25000	0.08
94	Anju Jain	Non-Promoter	AAGPJ3349H	N.A.	0	0.00	Non-Promoter	5815	5815	0.02
95	Garima Gupta	Non-Promoter	ADJPJ5919K	N.A.	15625	0.06	Non-Promoter	43605	59230	0.20
96	Ram Kumar Gupta	Non-Promoter	ACNPG0712G	N.A.	31250	0.12	Non-Promoter	29000	60250	0.20
97	Vivek Newar	Non-Promoter	ACXPN6634L	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
98	Jaspreet Singh Minhas	Non-Promoter	AAQPM2559L	N.A.	17391	0.07	Non-Promoter	5814	23205	0.08
99	Gaganpreet Kaur Minhas	Non-Promoter	AIXPM8808K	N.A.	17391	0.07	Non-Promoter	5814	23205	0.08
100	Beta Securities Private Limited	Non-Promoter	AABCB5291Q	Jagtar Singh Chadha	0	0.00	Non-Promoter	14535	14535	0.05
101	Rajiv Bhatia	Non-Promoter	AAOPB8611J	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
102	Dimple Bhageria	Non-Promoter	AALPB6276C	N.A.	0	0.00	Non-Promoter	14535	14535	0.05
103	Sanjeev Bhatia	Non-Promoter	ADWPB3185C	N.A.	0	0.00	Non-Promoter	11628	11628	0.04
104	Ashvin Chadha	Non-Promoter	AAGPC8550K	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
105	Amit Goyal	Non-Promoter	ACTPG0092K	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
106	Simran Tandon	Non-Promoter	BKGPT6715A	N.A.	28414	0.11	Non-Promoter	29070	57484	0.19
107	Gaurav Khadgawat	Non-Promoter	AORPK1813J	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
108	Punit Bhatia	Non-Promoter	ADWPB3183E	N.A.	288852	1.13	Non-Promoter	14535	303387	1.01
109	Himashu Gupta	Non-Promoter	DNNPG2616F	N.A.	0	0.00	Non-Promoter	5000	5000	0.02
110	Vishal Bhatia	Non-Promoter	AFBPP7085E	N.A.	257838	1.01	Non-Promoter	14535	14535	0.91
111	Amodini Sales Private Limited	Non-Promoter	AACCA0969R	Pranay Agarwal	0	0.00	Non-Promoter	116279	116279	0.39
112	Kunal	Non-Promoter	DJPPK7648P	N.A.	39500	0.15	Non-Promoter	20000	59500	0.20
113	Samyak Jain	Non-Promoter	BEOPJ6387N	N.A.	145	0.00	Non-Promoter	2907	3052	0.01
114	Chiranjeev Singh Chawla	Non-Promoter	ANDPC4901C	N.A.	0	0.00	Non-Promoter	14535	14535	0.05
115	Latika Prajapati	Non-Promoter	AXRPK9283F	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
116	Shimpy Gupta	Non-Promoter	AFAPG0440H	N.A.	0	0.00	Non-Promoter	5000	5000	0.02
117	Shrishti Vinayak	Non-Promoter	AOSPV5878D	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
118	Pawan Mahajan	Non-Promoter	AAJPM3054D	N.A.	951	0.00	Non-Promoter	14535	15486	0.05
119	Mahesh Natrajan	Non-Promoter	ABDPN7417J	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
120	Raghav Gupta	Non-Promoter	AEOPG8287C	N.A.	0	0.00	Non-Promoter	58140	58140	0.19
121	Nivesh Goyal	Non-Promoter	AKEPG0413H	N.A.	119453	0.47	Non-Promoter	75000	194453	0.65
122	Ankit Verma	Non-Promoter	AONPV1493B	N.A.	118	0.00	Non-Promoter	5814	5932	0.02
123	Sourabh Ajmera	Non-Promoter	BVDPA1157P	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
124	Manisha Modi	Non-Promoter	BHVPM3311B	N.A.	5270	0.02	Non-Promoter	2907	8177	0.03
125	Vivek Soni	Non-Promoter	ACEPS4860J	N.A.	50	0.00	Non-Promoter	14535	14585	0.05
126	Barun Mahansaria	Non-Promoter	ALOPM9354L	N.A.	0	0.00	Non-Promoter	2907	2907	0.01

127	Shashi Kant Dalmia	Non-Promoter	ACNPD0516F	N.A.	0	0.00	Non-Promoter	3488	3488	0.01
128	Gaganbase Vincom Private Limited	Non-Promoter	AAACG9996N	Kishan Choudhary	0	0.00	Non-Promoter	5814	5814	0.02
129	Hirise Infracon Limited	Non-Promoter	AACCH4094A	Amit Dalmia	0	0.00	Non-Promoter	2907	2907	0.01
130	Rohit Paigwar	Non-Promoter	AYAPP0453G	N.A.	0	0.00	Non-Promoter	5814	5814	0.02
131	Nikunj Poddar	Non-Promoter	DLKPP0991K	N.A.	0	0.00	Non-Promoter	2907	2907	0.01
132	Babita Padia	Non-Promoter	AFQPP3817F	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
133	Sushila Padia	Non-Promoter	AERPP8477P	N.A.	0	0.00	Non-Promoter	11628	11628	0.04
134	Uttam Kumar Padia	Non-Promoter	AFUPP5118F	N.A.	0	0.00	Non-Promoter	58140	58140	0.19
135	Shyam Sunder Padia (HUF)	Non-Promoter	AFKHP9180R	Shyam Sunder	0	0.00	Non-Promoter	29070	29070	0.10
136	Bikash Padia (HUF)	Non-Promoter	AACHB6099J	Bikash Padia	0	0.00	Non-Promoter	29070	29070	0.10
137	Binod Kumar Padia (HUF)	Non-Promoter	AACHB1273J	Binod Kumar Padia	0	0.00	Non-Promoter	29070	29070	0.10
138	Uttam Padia (HUF)	Non-Promoter	AAAHU2294L	Uttam Padia	0	0.00	Non-Promoter	29070	29070	0.10
139	Bikash Kumar Padia	Non-Promoter	AFVPP3885Q	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
140	Neelam Padia	Non-Promoter	AFFPP2942C	N.A.	0	0.00	Non-Promoter	14535	14535	0.05
141	Shyam Sunder Padia	Non-Promoter	AFKPP9180R	N.A.	0	0.00	Non-Promoter	14535	14535	0.05
142	Anup Kumar Padia	Non-Promoter	AFYPP9164P	N.A.	0	0.00	Non-Promoter	116279	116279	0.39
143	Lalita Padia	Non-Promoter	ALQPP3927N	N.A.	0	0.00	Non-Promoter	116279	116279	0.39
144	Binod Kumar Padia	Non-Promoter	AFFPP2976L	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
145	Rita Padia	Non-Promoter	AFNPP8100J	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
146	Vishal Padia	Non-Promoter	ALQPP8660C	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
147	Nitin Padia	Non-Promoter	AFHPP8759F	N.A.	0	0.00	Non-Promoter	14535	14535	0.05
148	Ashish Padia	Non-Promoter	AJEPP3652L	N.A.	0	0.00	Non-Promoter	14535	14535	0.05
149	Aparna Dani	Non-Promoter	BPOPD6582A	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
150	Vedant Padia	Non-Promoter	CEVPP5782B	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
151	Nidhi Jain	Non-Promoter	ATKPJ1130B	N.A.	0	0.00	Non-Promoter	29070	29070	0.10
152	Babita Gupta	Non-Promoter	AHQPG0248K	N.A.	0	0.00	Non-Promoter	2907	2907	0.01
153	Rachna Jain	Non-Promoter	AAXPJ6118R	N.A.	0	0.00	Non-Promoter	2907	2907	0.01
154	Sambhav Jain	Non-Promoter	BLUPJ4975K	N.A.	0	0.00	Non-Promoter	2907	2907	0.01
155	Shubhra Jain	Non-Promoter	BDDPJ1763L	N.A.	0	0.00	Non-Promoter	2907	2907	0.01
156	Anil Kumar Jain	Non-Promoter	ACPPJ2109N	N.A.	0	0.00	Non-Promoter	2907	2907	0.01
157	Preeti Gupta	Non-Promoter	AHGPG5935M	N.A.	203500	0.80	Non-Promoter	25000	228500	0.76
158	Geeta Mahar	Non-Promoter	ADCPM2958G	N.A.	155381	0.61	Non-Promoter	17442	172823	0.58
159	Kamal Kishore Harkut	Non-Promoter	AARPH8837M	N.A.	3500	0.01	Non-Promoter	30000	33500	0.11
160	Meenakshi Khadloya	Non-Promoter	BIAPK8317B	N.A.	0	0.00	Non-Promoter	6000	6000	0.02
161	Ayush Malani	Non-Promoter	DCEPM0030D	N.A.	0	0.00	Non-Promoter	11000	11000	0.04
162	Neeraj Malani	Non-Promoter	AIGPM2377L	N.A.	600	0.00	Non-Promoter	31000	31600	0.11

163	Ashok Kumar Jain	Non-Promoter	ACEPJ2199M	N.A.	0	0.00	Non-Promoter	6000	6000	0.02
164	Suresh Boob	Non-Promoter	CBIPS1566G	N.A.	0	0.00	Non-Promoter	3000	3000	0.01
165	Payal Boob	Non-Promoter	EMIPK9076E	N.A.	0	0.00	Non-Promoter	3000	3000	0.01
166	Avadesh Gupta	Non-Promoter	AGVPG9488K	N.A.	79000	0.31	Non-Promoter	50000	129000	0.43
167	Bharath Lohiya	Non-Promoter	APHPL9367B	N.A.	0	0.00	Non-Promoter	3000	3000	0.01
168	Venkata Rajesh Solasa	Non-Promoter	BBEPS8976D	N.A.	0	0.00	Non-Promoter	6000	6000	0.02
169	Pawan Kumar Goyal (HUF)	Non-Promoter	AALHP9605D	Pawan Kumar Goyal	0	0.00	Non-Promoter	14535	14535	0.05
170	Mohit Garg	Non-Promoter	APUPG7967H	N.A.	150252	0.59	Non-Promoter	29070	179322	0.60

*Ms. Richa Aggarwal is an Immediate Relative of the existing Promoter; hence she will be categorized under the Promoter/Promoter group Category post allotment of Equity Shares.

1. *The details of natural persons is given only for the purpose to know natural persons. However, the aforesaid Proposed allottee will be beneficially shareholder of the equity shares that may be allotted.*
2. *There shall not be change in control consequent to the present preferential issue of equity shares.*