

MONEYBOXX FINANCE LIMITED

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NOTICE**EXTRA ORDINARY GENERAL MEETING**

Notice is hereby given that the **Extra Ordinary General Meeting (“EGM”)** of the Members of **Moneyboxx Finance Limited** (hereinafter referred to as the “**Company**”) will be held on **Monday, March 13, 2023, at 11:30 a.m. IST** through Video Conferencing (“**VC**”) / Other Audio-Visual Means (“**OAVM**”), to transact the following Special businesses:

ITEM NO. 1: TO APPROVE THE ISSUANCE OF EQUITY SHARES ON PREFERENTIAL BASIS:

To approve the offer or invitation to subscribe to equity shares by way of preferential allotment on a private placement basis, and in this regard, to consider and if thought fit, to pass, with or without modification, the following resolution as a **Special Resolution**:

“**RESOLVED THAT** pursuant to the provisions of Sections 23, 42 and 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 (including any statutory amendment(s) or modification(s) thereto or enactment(s) or re-enactment(s) thereof for the time being in force) (the “**Act**”); and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (“**ICDR Regulations**” or “**SEBI ICDR Regulations**”); and any other rules / regulations/ guidelines, if any, prescribed by the Securities and Exchange Board of India (“**SEBI**”), Reserve Bank of India (“**RBI**”), as amended, and the rules, regulations, guidelines, notifications and circulars, if any, issued by the Government of India, Stock Exchanges, where the equity shares of the Company are listed (“**Stock Exchanges**”) and/or any other statutory / regulatory authority; and the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time (“**Listing Regulations**”); and the Memorandum and Articles of Association of the Company; and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions and modifications, as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and agreed to by the Board of Directors of the Company (hereinafter referred to as the “**Board**” which term shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the consent of the Member(s) of the Company be and is hereby accorded to create, offer, issue and allot on preferential basis up to maximum of 20,61,875 equity shares of the Company of the face value of Rs. 10/- each (Rupees Ten only) (“**Equity Shares**”) at a price of Rs.160/- (Rupees One Hundred and Sixty only) which includes a premium of Rs.150/- (Rupees One Hundred and Fifty only) per equity share aggregating up to maximum of Rs. 32,99,00,000(Rupees Thirty-Two Crore Ninety-Nine Lakh only) to the identified investors (hereinafter referred to as the “**Proposed Allottees /Equity holder/Investor**), as more particularly mentioned in the explanatory statement, in accordance with the ICDR Regulations and other applicable laws and on such terms and conditions as mentioned hereunder.

RESOLVED FURTHER THAT the relevant date for the determination for the issue price for the Shares as per Regulation 161 of the SEBI (ICDR) Regulations, 2018 is **February 10, 2023** being the date 30 (thirty) days prior to the date of this Extra Ordinary General Meeting.

RESOLVED FURTHER THAT the Preferential Allotment shall be made on the following terms and conditions:

- (i) The Allottee shall be required to bring in 100% of the consideration for the relevant Shares on or before the date of allotment hereof.
- (ii) The consideration for allotment of the relevant Shares shall be paid to the Company from the bank account of the Allottee.
- (iii) Allotment of Shares shall only be made in dematerialized form.
- (iv) The Shares allotted to the Allottee shall rank pari-passu inter-se with the existing equity shares of the Company in all respects (including with respect to dividend and voting rights) and shall be subject to the Memorandum of Association and Articles of Association of the Company and any applicable lock-in requirements in accordance with Regulation 167 of the SEBI (ICDR) Regulations, 2018.
- (v) The Shares shall be allotted within a period of 15 (fifteen) days from the date of this resolution. where the allotment of the Shares is pending on account of pendency of any approval for the preferential issue / for such allotment by any regulatory / statutory authority, the allotment shall be completed within a period of 15 (fifteen) days from the date of such approval.
- (vi) The Equity Shares to be issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Stock Exchanges subject to receipt of necessary regulatory permissions and approvals as the case maybe.

RESOLVED FURTHER THAT the Company hereby takes note of the certificate from the Practicing Company Secretary certifying that the above issue of the Equity Shares is being made in accordance with the ICDR Regulations.

RESOLVED FURTHER THAT subject to SEBI (ICDR) Regulations, 2018 and other applicable laws, the Board be and is hereby authorized to decide, approve, vary, modify and alter the terms and conditions of the issue of the equity Shares, as it may, in its sole and absolute discretion deem fit within the scope of this approval of Members and expedient and to make an offer to the Allottee through private placement offer cum application letter (in Form PAS-4 as prescribed under the Companies Act, 2013), without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT pursuant to the provisions of the Companies Act, 2013 complete record of private placement offers be recorded in Form PAS-5 for the issue of invitation to subscribe to the Shares.

RESOLVED FURTHER THAT the Directors, Company Secretary and the Chief Financial officer of the Company be and are hereby authorized severally to do all such acts, deeds, matters and things as may be in their sole discretion consider necessary, desirable or expedient for the purpose of giving effect to the above resolution, and/or if desirable to delegate all or any of the powers herein conferred to any Committee of the Board or any Director(s) or Officer(s) of the Company and to generally do all such acts, deeds and things as may be required in connection with the aforesaid resolutions, including making necessary filings with the Stock Exchanges and Regulatory Authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint any Merchant Bankers or other Professional Advisors, Consultants and Legal Advisors to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board in connection with any matter(s) referred to or contemplated in any of the foregoing resolutions be and are hereby approved, ratified and confirmed in all respects.

By Order of the Board of Directors
For **Moneyboxx Finance Limited**

Sd/-

Bhanu Priya

Company Secretary and Compliance officer

**Address: Vatika Business Centre, First India Place, 2nd Floor, Sushant Lok-1, MG Road,
Gurugram-122001, Haryana**

Date: February 13, 2023

NOTES-

1. In view of continuing COVID-19 pandemic, the Ministry of Corporate Affairs (MCA), Government of India, vide its General Circular No. 14/ 2020 dated April 8, 2020, General Circular No. 17/ 2020 dated April 13, 2020, General Circular No. 22/ 2020 dated June 15, 2020, General Circular No. 33/ 2020 dated September 28, 2020, General Circular No. 39/ 2020 dated December 31, 2020, General Circular No. 10/ 2021 dated June 23, 2021, General Circular No. 20/ 2021 dated December 8, 2021, General Circular No. 3/ 2022 dated May 5, 2022, and General Circular No. 10/ 2022 dated December 28, 2022, (collectively “General Circulars”) issued by the Ministry of Corporate Affairs (the “MCA”) and Securities Exchange Board of India (SEBI) vide its circular no. SEBI/ HO/ CFD/ CMD1/ CIR/ P/ 2020/ 79 dated May 12, 2020, circular no. SEBI/ HO/ CFD/ CMD 2/ CIR/ P/ 2021/ 11 dated January 15, 2021, circular no. SEBI/ HO/ CFD/ CMD2/ CIR/ P/ 2022/ 62 dated May 13, 2022 and circular no. SEBI/ HO/ CFD/ PoD-2/P/ CIR/ 2023/ 4 dated January 5, 2023 (collectively “SEBI Circulars”) have permitted companies to conduct General Meetings through Video Conference (VC) or Other Audio-Visual Means (OAVM), subject to compliance of various conditions mentioned therein
2. In compliance with the provisions of the Companies Act, 2013, as amended (“Companies Act”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”) and the Applicable Circulars, the EGM of the Company is being held through Electronic Means. In accordance with the Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India (“ICSI”) read with Clarification / Guidance on applicability of Secretarial Standards - 1 and 2 dated April 15, 2020 issued by the ICSI, the proceedings of the EGM shall be deemed to be conducted at the Registered Office of the Company which shall be the deemed venue of the EGM.
3. Further pursuant to the provisions of Section 108 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (as amended) and the MCA and SEBI Circulars, the Company is holding its Extraordinary General Meeting (EGM) through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”), without the physical presence of the Members at a common venue. For the said purpose the Company has engaged the service of National Securities Depository Limited (NSDL) for conducting EGM through VC/OAVM. Further, NSDL has also been engaged for facilitating e-voting to enable the members to cast their votes electronically using remote e-voting system as well as e-voting during the EGM. The procedure for participating in the meeting through VC/ OAVM is explained in the notes below.
4. An Explanatory Statement required under Section 102(1) of the Companies Act, 2013 in respect of the Special Business is annexed herewith and forms part of the Notice.
5. This EGM Notice is being sent, through electronic mode in pursuance to the applicable Circulars to all the Members whose name appears in the Register of Members as on February 10, 2023.
6. Pursuant to the abovementioned Circulars the Company will send the EGM notice in electronic form only. The Notice of EGM is also placed on the website of the Company i.e. www.moneyboxxfinance.com and the website of National Securities Depository Limited i.e. www.evoting.nsdl.com and at the relevant sections of the websites of the stock exchanges on which the shares of the Company are listed i.e. BSE Ltd.
7. Pursuant to the provisions of Section 105 of the Companies Act, a Member entitled to attend and vote at the EGM is permitted to appoint a Proxy to attend and vote on his / her behalf and the Proxy need not be a Member of the Company. Members attending the EGM electronically in compliance with applicable Circulars shall not be entitled to appoint proxies on their behalf. Attendance of the members participating in the EGM through electronic means shall be counted for the purpose of quorum under Section 103 of the Companies Act.
8. Members may join the EGM through VC/OAVM Facility by following the procedure as mentioned below which shall be kept open for the Members from 11:00 A.M.(IST) i.e. 30 minutes before the time scheduled to start the EGM and the Company may close the window for joining the VC/OAVM facility, 15 minutes after the scheduled time to start the EGM. The facility of participation at the General Meeting through VC/OAVM will be made available for at least 1000 members on first come first served basis. However, the said restriction on account of first come first served principle shall not be applicable on large shareholders (shareholders holding 2% or more shareholding), promoters, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship and Auditors, etc.
9. Members attending the EGM through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.
10. The Board of Directors have appointed Mr. Shashank Pashine Prop. M/s Shashank Pashine & Associates, Practicing Company Secretary (M. No. F11665, CP. No. 21229, as the Scrutiniser to scrutinize the remote e-voting process and voting through electronic voting system at the EGM in a fair and transparent manner.
11. Corporate/ Institutional members intending to attend the EGM through authorised representatives are requested to send a scanned copy of duly certified copy of the board or governing body resolution authorising the representatives to attend and vote at the Extra-ordinary General Meeting. The said Resolution / Authorization shall be sent to the Scrutinizer by email through its registered email address to csshshankpashine@gmail.com with a copy marked to evoting@nsdl.co.in.
12. The Company has fixed **Mondav, March 06, 2023** as the cut-off date for determining entitlement of members who will be eligible to attend and vote at the Meeting.

A person who is not a member as on cut off date should treat this Notice for information purpose only

The remote e-voting period begins on Wednesday, March 08, 2023 at 09:00 A.M. (IST) and ends on Sunday, March 12, 2023 at 5.00 P.M.(IST). During this period, members of the Company holding equity shares either in physical form or in dematerialized form, as on the cut-off date i.e., Monday, March 06, 2023, may cast their vote electronically. The remote e-voting will not be allowed beyond the aforesaid date and time as the same shall be disabled by NSDL for voting thereafter.

The facility for electronic voting system, shall also be made available at the EGM. The Members attending the EGM, who have not cast their votes through remote e-voting and are otherwise not barred from doing so, shall be able to exercise their voting rights at the EGM. The Members who have already casted their votes through remote e-voting may attend the meeting but shall not be entitled to cast their votes again at the EGM.

Once the vote on a resolution is cast by the shareholder, the shareholder shall not be allowed to change it subsequently. There will be one e-vote for every Folio/ Client ID irrespective of the number of joint holders. Voting Rights shall be reckoned on the paid-up value of shares registered in the name of the Member(s) as on cut- off date.

13. The Scrutiniser will, after the conclusion of e-voting at the Meeting, scrutinise the votes cast at the Meeting and votes cast through remote e-voting, make a consolidated Scrutiniser's Report and submit the same to the Chairman or a person authorized by him in writing, who shall countersign the same and declare results (consolidated) within 48 hours from the conclusion of the meeting and the same, along with the consolidated Scrutiniser's Report, will be placed on the website of the Company (www.moneyboxxfinance.com) and the website of NSDL (www.evoting.nsdl.com) immediately after the declaration of result by the Chairman and in his absence, any Director/Officer of the Company authorised by the Chairman and the same will also be communicated to BSE Limited. It shall also be displayed on the Notice Board at the Registered Office and the Corporate office of the Company.
14. With a view to using natural resources responsibly, we request shareholders to update their contact details including e-mail address, mandates, nominations, power of attorney, Bank details covering name of the Bank and branch details, Bank account number, MICR code, IFSC code, etc. with their depository participants and with RTA if shares are held in physical form to enable the Company to send all the communications electronically including EGM Notices etc.
15. SEBI has mandated the submission of PAN by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit the PAN to their DPs with whom they are maintaining their demat accounts and members holding shares in physical form to the Company / RTA.
16. As per the Central Board of Direct Taxes (CBDT) it is mandatory to link PAN with Aadhaar number by March 31, 2022. Security holders who are yet to link the PAN with Aadhaar number are requested to get the same done before March 31, 2022. Post March 31, 2022 or any other date as may be specified by the CBDT, RTAs shall accept only valid PANs and the ones which are linked to the Aadhaar number. The folios in which PAN is / are not valid as on the notified cut-off date of March, 31, 2022 or any other date as may be specified by the CBDT, shall also be frozen.

Note: Security holders from Sikkim can provide self-attested copy of Aadhar Card/Voter's Card/Driving License/Passport or any other identity proof as issued by the Govt.
17. The Securities and Exchange Board of India has mandated the submission of the Permanent Account Number (PAN), email and mobile number by every participant in the securities market. Members holding shares in electronic form are, therefore, requested to submit the PAN details, email and mobile number to their Depository Participants with whom they are maintaining their demat accounts. Members holding shares in physical form can submit their PAN, email and mobile number to the RTA (i.e. MAS Services Limited).
18. Non-Resident Indian Members are requested to inform RTA of the Company any change in their residential status on return to India for permanent settlement, particulars of their Bank account maintained in India with complete name, branch account type, account number and address of Bank with pin code number, if not furnished earlier. Members holding shares in electronic form may contact their respective Depository Participants for availing this facility.
19. In terms of Section 72 of the Companies Act, 2013 and the applicable provisions, the shareholders of the Company may nominate a person in whose name the shares held by him/them shall vest in the event of his/their death. Shareholders desirous of availing this facility may submit the requisite nomination form before the cut-off date i.e. March 06, 2023.
20. As per Regulation 40 of the SEBI Listing Regulations, as amended, vide SEBI notifications dated June 8, 2018 and November 30, 2018, mandated that securities of listed companies can be transferred only in dematerialized form w.e.f. April 1, 2019, except in case of request received for transmission or transposition of securities. Accordingly, requests for physical transfer of securities of the Company are not being accepted with effect from April 1, 2019. In view of such amendment and in order to eliminate the risks associated with physical holding of shares and for ease of portfolio management, Members who are holding shares in physical form are hereby requested to dematerialize their holdings.
21. To prevent fraudulent transactions, Members are advised to exercise due diligence and notify the Company of any change in address or demise of any Member as soon as possible. Members are also advised to not leave their demat account(s) dormant for a long time. Periodic statement of holdings should be obtained from the concerned Depository Participant and holdings should be verified from time to time.

22. All documents referred to in the Notice will be available for electronic inspection by the members, without any fee, from the date of circulation of this Notice up to the date of EGM, i.e. March 13, 2023. Members seeking to inspect such documents can send an email to investor info@moneyboxxfinance.com.

The Register of Directors and Key Managerial Personnel and their shareholding, maintained under Section 170 of the Companies Act, 2013 ("Act"), the Register of Contracts or Arrangements in which the directors are interested, maintained under Section 189 of the Act will be available electronically for inspection by the members during the EGM.

Further, members seeking any information with regard to the matter stated in the EGM notice or any other matter in regard to business and operations of the Company, are requested to write to the Company latest by March 06, 2023 through email on info@moneyboxxfinance.com. Such questions shall be taken up during the meeting or replied by the Company suitably.

23. In compliance with the aforesaid MCA Circulars and SEBI Circular, the EGM notice dated February 13, 2023 is being sent only through electronic mode to those Members who have not registered their e-mail address so far are requested to register their e-mail address for receiving all communication from the Company electronically.

In case you have not registered your email id with depository or RTA you may registered your email id in following manner:

Physical Holding	Please send ISR1, SH-13 and ISR-2(if signature not matched with company record) to MAS Services Limited T-34 2 nd Floor, Okhla Industrial Area, Phase-II, New Delhi 110020
Demat Holding	Please contact your Depository Participant (DP) and register your email address as per the process advised by DP.

Voting through electronic means: In compliance with the provisions of Regulation 44 of the Listing Regulations and pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 Company is offering e-voting facility to its members. Detailed procedure is given here below.

1. NSDL e-voting System- For Remote e-voting and e-voting during EGM

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:

The remote e-voting period begins on Wednesday, March 08, 2023 at 09:00 A.M. and ends on Sunday, March 12, 2023 at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. March 06, 2023, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being March 06, 2023.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:




STEP 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given on next page:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	1. If you are already registered for NSDL IDeAS facility , please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under "IDeAS" section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on options available against company name or e-Voting service provider – NSDL

	<p>and you will be re-directed to NSDL e-Voting website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> <ol style="list-style-type: none"> If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsd.com. Select “Register Online for IDeAS” Portal or click at https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsd.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on options available against company name or e-Voting service provider - NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Shareholders/Members can also download NSDL Mobile App "NSDL Speede" facility by scanning the QR code mentioned below for seamless voting experience. <div data-bbox="812 777 1055 924" style="text-align: center;"> <p>NSDL Mobile App is available on</p>    </div>
<p>Individual Shareholders holding securities in demat mode with CDSL</p>	<ol style="list-style-type: none"> Existing users who have opted for Easi / Easiest, they can login through their user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi / Easiest are https://web.cdslindia.com/myeasi/home/login or www.cdslindia.com and click on New System Myeasi. After successful login of Easi/Easiest the user will be also able to see the E Voting Menu. The Menu will have links of e-Voting service provider i.e. NSDL. Click on NSDL to cast your vote. If the user is not registered for Easi/Easiest, option to register is available at https://web.cdslindia.com/myeasi/Registration/EasiRegistration Alternatively, the user can directly access e-Voting page by providing demat Account Number and PAN No. from a link in www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the demat Account. After successful authentication, user will be provided links for the respective ESP i.e. NSDL where the e-Voting is in progress.
<p>Individual Shareholders (holding securities in demat mode) login through their depository participants</p>	<p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Once login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on options available against company name or e-Voting service provider-NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p>

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no. 1800 1020 990 and 1800 22 44 30
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022- 23058738 or 022-23058542-43

B) Login Method for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen. *Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.*
4. Your User ID details are given below :

Manner of holding shares i.e.Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****.
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for share-holders other than Individual shareholders are given below:
 - a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
 - b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the ‘initial password’ which was communicated to you. Once you retrieve your ‘initial password’, you need to enter the ‘initial password’ and the system will force you to change your password.
 - c) How to retrieve your ‘initial password’?
 - (i) If your email ID is registered in your demat account or with the company, your ‘initial password’ is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your ‘User ID’ and your ‘initial password’.
 - (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered**
6. If you are unable to retrieve or have not received the “ Initial password” or have forgotten your password:
 - a) Click on “**Forgot User Details/Password?**”(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
 - b) **Physical User Reset Password?**”(If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
 - c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.co.in mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
 - d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSD
7. After entering your password, tick on Agree to “Terms and Conditions” by selecting on the check box.
8. Now, you will have to click on “Login” button.
9. After you click on the “Login” button, Home page of e-Voting will open.

STEP 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies “EVEN” in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select “EVEN” of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on “VC/OAVM” link placed under “Join General Meeting”.

3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on “Submit” and also “Confirm” when prompted.
5. Upon confirmation, the message “Vote cast successfully” will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to csshankpashine@gmail.com with a copy marked to evoting@nsdl.co.in.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the “Forgot User Details/Password?” or “Physical User Reset Password?” option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request to (Mr. Amit Vishal) at evoting@nsdl.co.in.

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please send signed request with Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to info@masserv.com
2. In case shares are held in demat mode, please update email id with depository If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. **Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.**
3. Alternatively shareholder/members may send a request to evoting@nsdl.co.in for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the EGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the EGM through OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the EGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the EGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE EGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the EGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of “VC/OAVM link” placed under “**Join General meeting**” menu against company name. You are requested to click on VC/OAVM link placed under Join General Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. aga
2. Members are encouraged to join the Meeting through Laptops for better experience.
3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
5. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at info@moneyboxxfinance.com. The same will be replied by the company suitably.

**EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013
AND OTHER APPLICABLE PROVISIONS**

ITEM NO 1

ISSUANCE OF EQUITY SHARES ON A PREFERENTIAL BASIS:

In accordance with provisions of Section 102 of the Companies Act, 2013, the Explanatory Statement given below sets out the material facts relating to the special business mentioned at the said Item of the accompanying Notice dated February 13, 2023 and necessary information or details in respect of the proposed Preferential Allotment of Equity Shares in terms of Section 62 (1)(c) of the Act read with Rule 13 of the Companies (Share Capital and Debenture) Rules, 2014 and Chapter V of the SEBI (ICDR) Regulations.

Keeping in view the future outlook, growth targets and prospects, the Company requires additional funding on long term basis, inter-alia, to support the expansion of business, general corporate purpose, working capital and repay borrowings. In view of the same, it is proposed to raise funds by way of issuing equity shares of the company under preferential allotment route.

Accordingly, the Board at its meeting held on **Monday, February 13, 2023** reviewed and discussed to meet the fund requirement and approved issuance up to maximum of fully 20,77,500 equity shares aggregating to Rs. 33,24,00,000/- to the proposed investors, by way of preferential allotment as contained in the resolution.

In accordance with Sections 42 and 62 and other applicable provisions of the Companies Act, 2013 (the “Act”) and the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI (ICDR) Regulations”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”), as amended from time to time, approval of Members of the Company by way of Special Resolution is required to issue of equity shares (“Equity Shares”) to the identified investors under Non-Promoter category, on a preferential basis in compliance with applicable provisions of the SEBI (ICDR) Regulations.

The details of the issue and other particulars as required in terms of the Companies Act, 2013 and the SEBI (ICDR) Regulations, 2018 as amended in relation to the aforesaid Special Resolution are given as under:

1. The allotment of the Equity Shares is subject to the Proposed Allottee(s) not having sold any equity shares of the Company during *90 trading days* preceding the Relevant Date. The Proposed Allottee(s) have represented that the allottee(s) have not sold any equity shares of the Company during the *90 trading days* preceding the Relevant Date.
2. The relevant disclosures as required under Regulation 163(1) of Chapter V of the SEBI (ICDR) Regulations and Companies Act, 2013 read with the rules as issued thereunder, are set forth below:

(a) Particulars of the Preferential Issue including date of passing of Board Resolution

The Board of Directors in its meeting held on February 13, 2023, had approved the issuance of equity shares and accordingly proposes to issue and allot in aggregate up-to maximum of 20,77,500 equity shares at a price of Rs. 160/- (Rupees One Hundred Sixty Only) each including premium of Rs. 150/- (Rupees One Hundred and Fifty Only) per equity shares to the entities/individuals belonging to Non-Promoter Category, on a preferential basis in compliance with applicable provisions of the SEBI (ICDR) Regulations.

(b) Objects of the Preferential Issue:

The Company is undertaking an issue and allotment of certain equity shares, the proceeds of which will be primarily used to meet the needs of the growing business of the Company, including long term capital requirements for pursuing growth plans, to increase the capacity of the Company to lend, and for general corporate purposes.

(c) Maximum number of specified securities to be issued:

The resolutions set out in this Notice authorize the Board to issue up to 20,61,875 equity shares at a price of Rs. 160/- per share including premium of Rs. 150/-. (Detail of proposed investors stated under **Annexure -A**).

(d) Intent of the Promoters, Directors or Key Managerial Personnel to subscribe to the preferential issue.

None of the Promoters, Directors or Key Managerial Personnel intend to subscribe to the preferential issue as proposed.

(e) Pre and Post-Issue Shareholding Pattern

The Pre and Post-issue Shareholding Pattern of the Company is set out below:

Sr. No.	Category	Pre-Issue		Post Issue	
		No. of Shares Held	% of share Holding	No. of Shares Held	% of share Holding
A	Promoters' holding:				
1.	Indian				
	Individuals/ HUF				
	Bodies Corporate	1,35,26,916	57.79	1,35,26,916	53.11
	Trust	-	-	-	-
2.	Foreign Promoters	-	-	-	-
	Sub Total (A)	1,35,26,916	57.79	1,35,26,916	53.11
B	Non-Promoters' holding:				
1.	Institutional Investors				
	Mutual Funds	-	-	-	-
	Venture Capital Funds	-	-	-	-
	Alternate Investment Funds	-	-	-	-
	Foreign Venture Capital Investors	-	-	-	-
	Foreign Portfolio Investors	-	-	-	-
	Financial Institutions/Banks	-	-	-	-
	Insurance Companies	-	-	-	-
	Provident Funds/Pension Funds	-	-	-	-

	Any other (Specify)				
	Trust	-	-	-	-
2.	Central Government/State Government(s)/ President of India	-	-	-	-
3.(a)	Non-Institution Investors				
	Individual shareholders holding nominal share capital up to Rs.2 Lakhs	16,16,620	6.91	18,79,139	7.38
	Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	78,45,750	33.52	95,45,106	37.48
	NBFCs Registered with RBI	-	-	-	-
	Employee Trusts	-	-	-	-
3(b)	Any Other				
	Non-Resident Indians	56,805	0.24	56,805	0.22
	Clearing Members	1,498	0.01	1,498	0.01
	Bodies Corporate	3,57,760	1.53	4,57,760	1.80
	Foreign Nationals	-	-	-	-
	Trust	-	-	-	-
	I E P F	-	-	-	-
	Sub Total (B)	98,78,433	42.21	1,19,40,308	46.89
	TOTAL (A+B)	2,34,05,349	100	2,54,67,224	100
C.	Employee Stock Grant Scheme (ESGS) Grant Outstanding	-	-	-	-
	Sub Total (C)	-	-	-	-
	GRAND TOTAL (A+B+C)	2,34,05,349	100	2,54,67,224	100

NOTE: The post preferential percentage has been calculated assuming full subscription of equity shares as proposed.

(f) Proposed time for completion of Preferential Allotment

The Company will complete the allotment pursuant to this preferential issue within a period of 15 (fifteen) days from the date when the shareholders' resolution approving this Preferential Allotment is passed. Where the allotment of the Shares is pending on account of pendency of any approval for the preferential issue / for such allotment by any regulatory / statutory authority, the allotment shall be completed within a period of 15 (fifteen) days from the date of such approval.

- (g) **Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any**

The names of natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, and their post issue capital held with them will be as set out below. (refer Annexure- A).

- (h) **The percentage of post preferential issue capital that may be held by the allottee and change in control, if any, in the issuer consequent to the preferential issue.**

The percentage of post preferential issue capital that may be held by the Proposed Allottee and change in control, if any, in the Company consequent to the preferential issue is as below: (refer Annexure-A).

- (i) **Principal terms of Asset charged as securities.**

Not applicable

- (j) **Change in control if any, in the Company that would occur consequent to the preferential issue**

As a result of the proposed preferential issue of equity shares, there will be no change in the control or management of the Company. However, voting rights will change in tandem with the shareholding pattern.

- (k) **Re-computation of price and lock-in of specified securities**

Since the equity shares of the Company have been listed on the recognized Stock Exchanges for a period of more than 90 days prior to the Relevant Date, the Company is not required to re-compute the price of the equity shares in accordance with ICDR Regulations.

- (l) **Kinds of Securities offered- Equity Shares**

- (m) **Basis on which the price has been arrived and justification for the price(including premium if any)**

The Equity Shares of the Company are listed on BSE Limited. In terms of Regulation 165 of the SEBI ICDR Regulations, 2018, the shares of the Company are infrequently traded on stock exchange i.e BSE Limited, where the shares of the company are listed; therefore, the aforesaid equity shares(s) shall be allotted in accordance with the price determined in terms of Regulation 165 of the SEBI (ICDR) Regulations, 2018. As per the said Regulation, if the shares are infrequently traded, the price is needed to be determined by independent valuer taking into account including book value, comparable trading multiple and such other parameters and a report from independent valuer has been obtained and the issue price has been determined as Rs. 160/- per equity shares.

“**Stock Exchange**” for this purpose shall mean any of the recognized stock exchanges in which the equity shares are listed and in which the highest trading volume in respect of the equity shares of the Company has been recorded during the preceding 90 trading days prior to the relevant date.

“**Frequently traded shares**” means the shares of the issuer, in which the traded turnover on any recognized stock exchange during the 240 trading days preceding the relevant date, is at least ten per cent of the total number of shares of such class of shares of the issuer. The shares of the company are not frequently traded in terms of Regulation 164(5) of SEBI (ICDR) Regulations, 2018. Equity Shares of the Company are listed on BSE Limited and are infrequently traded at BSE. Accordingly, the minimum issue price has been calculated on the basis valuation report taken from Independent Valuer in compliance with Regulation 165 of SEBI ICDR Regulations, 2018.

Therefore, in terms of Regulation 165 of the SEBI ICDR Regulations, the Issue Price has been computed as Rs. 160/- per equity shares including premium of Rs.150/- per share. A Certificate has

been taken from Independent Valuer confirming the minimum price for the preferential issue as per Preferential Issue Regulations under Chapter V of SEBI (ICDR) Regulations, 2018 along with the calculation thereof has been obtained and the same shall be made available for inspection at the Registered Office of the Company and also placed on the website of the Company.

Relevant date with reference to which the price has been arrived at

The relevant date as per the relevant provisions of Chapter V of the ICDR Regulations, for the determination of the said issue price for the Shares is **February 10, 2023** being the working day preceding 30 days prior to the date of Extra-Ordinary General Meeting (“EGM”)

(n) The class or classes of persons to whom the allotment is proposed to be made

The Shares pursuant to the preferential issue shall be allotted to Non- Promoter Category (refer **Annexure-A**) in the manner as specified here.

(o) Practicing Company Certificate

The certificate has issued from Ms. Ritu Panchal, Practicing Company Secretary certifying that the preferential issue of the Equity Shares is being made in accordance with the requirements of SEBI Regulations for Preferential Issues, as required under the SEBI (ICDR) Regulations, 2018 as amended from time to time, and the same shall be available for inspection at the Registered office of the Company on all working days (excluding Saturday) during 10:00 A.M. to 5:00 P.M. up to the date of EGM and shall also be available during the EGM. The Certificate will also available on the Company’s website and will be accessible at <https://moneyboxxfinance.com/wp-content/uploads/2023/02/Certificate-under-1632-ICDR-Regulations.pdf>

(p) Lock-in requirements

The Shares allotted pursuant to the preferential issue will be subject to applicable lock-in and transfer restrictions in accordance with the SEBI (ICDR) Regulations, 2018. The entire pre-preferential allotment shareholding of the Proposed Allottee, if any, shall be locked-in from the Relevant date up to a 90 Trading days from the date of trading approval granted by the Stock Exchange(s).

(q) Contribution being made by the promoters or directors either as part of the Preferential issue or separately in furtherance of objects:

No contribution is being made by promoter or Director of the Company, as part of the Preferential Issue

(r) Valuation and Justification for the allotment proposed to be made for consideration other than cash

Not applicable

(s) The Current and proposed Category/Status of the allottee (s) post the preferential issues are as under:

The current and proposed Category/Status of the proposed allottee(s) specified under **Annexure A**

(t) Other disclosures

- (i) During the period, commencing from April 01, 2022 till the date of Notice of this EGM, the Company has issued 22,74,441 equity shares of Rs. 10/- each at a price of Rs. 115/- per share determined as per applicable regulation of SEBI (ICDR) Regulations, 2018 at an aggregate amount of Rs. 26,16,75,715/- (Rupees Twenty-Six Crore Sixteen Lakhs Seventy Thousand and Seven Hundred Fifteen) on preferential basis and pursuant to this allotted 18,05,851 Equity Shares at a price of Rs. 115/- per equity share, for an amount aggregating to Rs. 20,76,72,865

(Rupees Twenty Crore Seventy-Six lakh Seventy Two Thousand Eight Hundred and Sixty Five Only) on June 02, 2022.

- (ii) Report of the registered valuer is required under the provisions of second proviso to Rule 13(1) of the Companies (Share Capital and Debentures) Rules, 2014 for the proposed Preferential Issue.
- (iii) None of the proposed allottees have sold or transferred any Equity Shares during 90 Trading days preceding the Relevant Date.
- (iv) Since the preferential issue is not more than 5% of the post issue fully diluted share capital of the issuer, to an allottee or to allottees in concert. Hence, report of the registered valuer is not required under applicable provisions of SEBI ICDR Regulations.
- (v) Name and address of the valuer who performed valuation. The valuation was performed by Mr. Chandan Bhatia a Registered Valuer /Merchant Banker (Reg. No. ICAIRVO/06/RV-P00026/2019-20) having his office situated at Faridabad, Haryana
- (vi) Listing- The company will make an application to the Stock Exchanges at which the existing shares are listed, for listing of the aforementioned Equity Shares. The above shares, once allotted, shall rank pari-passu with the then existing equity shares of the Company in all respects.

(u) Undertakings

- (i) None of the Company, its Promoters and Directors is declared as wilful defaulter or fraudulent borrower as defined under the SEBI ICDR Regulations, 2018.
- (ii) None of the Company, its Promoters and Directors are declared as wilful defaulter by Reserve Bank of India and also none of the company, its promoters and directors is declared as fugitive economic offender under Fugitive Economic Offender Act, 2018.
- (iii) As the Equity Shares have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of the SEBI (ICDR) Regulations governing re-computation of the price of shares shall not be applicable.
- (iv) The Company hereby undertakes that it shall re-compute the price of the Equity Shares in terms of the provisions of the SEBI (ICDR) Regulations where it is required to do so.
- (v) The Equity Shares held by the proposed allottees in the Company are in dematerialized form only.
- (vi) The allotment of Equity Shares does not require making of a public offer as it is below the prescribed threshold limit for making of a public offer in terms of the SEBI (ICDR) Regulations. Due to above preferential allotment of the equity shares, no change in management control is contemplated. The aforesaid allottee(s) shall be required to comply with the relevant provisions of the SEBI (ICDR) Regulations.
- (vii) The company has complied with the requirement of listing obligation i.e., maintaining a minimum of 25% of the paid-up capital in the hands of the public.

Approval under the Companies Act:

Section 62 of the Companies Act, 2013 provides inter-alia, that when it is proposed to increase the issued capital of a company by allotment of further shares or specified securities etc., such further shares/specified securities shall be offered to the existing member(s) of the company in the manner laid down in the section unless the Members in general meeting decide otherwise by passing a Special Resolution. Therefore, the consent of the shareholders is being sought pursuant to the provisions of section 62(1) of the Companies Act, 2013 and all other applicable provisions, SEBI Guidelines or regulations and the provisions of the Listing Regulations for authorizing the Board to offer, issue and allot equity shares/specified securities as stated in the resolution, which would result in a further issuance of securities of the Company to the Non- promoter(s) category on a preferential allotment basis, in such form, manner and upon such terms and conditions as the Board may in its absolute discretion deem fit.

In accordance with the provisions of Sections 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI (ICDR) Regulations, approval of the Members for issue and allotment of the equity share capital to the Non- Promoter Category, is being sought by way of a “Special Resolution” as set out in the said item no. 1 of the Notice. Provided that, the aforesaid preferential issues would be within the Authorized Share Capital of the Company.

The Board of Directors believes that the proposed preferential issue is in the best interest of the Company and its Members and, therefore, recommends the Special Resolution at Item no. 1 of the accompanying Notice for approval by the Members of the Company.

None of the Directors / Key Managerial Personnel of the Company or their relatives are concerned or interested in the resolution as set out at item no. 1 except to the extent of their shareholding in the Company, if any.

By Order of the Board of Directors
For **Moneyboxx Finance Limited**

Sd/-

(Bhanu Priya)

(Company Secretary and Compliance officer)

**Address: Vatika Business Centre, First India Place, 2nd Floor, Sushant Lok-1, MG Road,
Gurugram-122001, Haryana**

Date: February 13, 2023

Place: Gurugram

Annexure -A

S.No	Name of Proposed Investor	Category	PAN	Ultimate Beneficial Owner	Pre holding		Maximum number of shares to be issued	Post-Holding	
					Number	Percentage of Pre-Holding		Number	Percentage of Post-Holding
1	Mohan Joshi	Non- Promoter Category	AFWJP6095F	N.A.	17391	0.07	15625	33016	0.13
2	Shashikala Bagadia	Non- Promoter Category	AKRPB0990K	N.A.	0	-	31250	31250	0.12
3	Devanshi Saraf	Non- Promoter Category	QBYPS5133R	N.A.	0	-	6250	6250	0.02
4	Sonali Kalani	Non- Promoter Category	AFTPK0455P	N.A.	0	-	31250	31250	0.12
5	Harsh Vardhan Kalani	Non- Promoter Category	GWHPK6524C	N.A.	0	-	31250	31250	0.12
6	Akshay Jha	Non- Promoter Category	ANYPJ7522P	N.A.	0	-	15625	15625	0.06
7	Akanksha Jha	Non- Promoter Category	AZRPJ4093Q	N.A.	0	-	15625	15625	0.06
8	Bharti Garg	Non- Promoter Category	AIIPG2009F	N.A.	3556	0.02	15625	19181	0.08
9	Neelanchal Edifice LLP	Non- Promoter Category	AANFN3992K	Bijay Kumar Agarwal Niru Agarwal	0	-	31250	31250	0.12
10	Bose K Varghese	Non- Promoter Category	AIFPV1831R	N.A.	26322	0.11	31250	57572	0.23
11	Nitin Gupta	Non- Promoter Category	AGAPG9706F	N.A.	0	-	21875	21875	0.09
12	Nitin Gupta	Non- Promoter Category	ANPPG5189E	N.A.	32615		18750	51365	0.20
13	Pulkit Singh Verma	Non- Promoter Category	AMTPV4636J	N.A.	0	-	15625	15625	0.06
14	Ashish Kumar	Non- Promoter Category	AGIPK0289K	N.A.	20000	0.09	15625	35625	0.14
15	Anamica Saraogi	Non- Promoter Category	BRGPS7911C	N.A.	5263	0.02	6250	11513	0.05
16	Garimaa Musaddi	Non- Promoter Category	DCAPM3096P	N.A.	1712	0.01	10000	11712	0.05
17	Pooja Gupta Bhagat	Non- Promoter Category	AFXPG7049B	N.A.	0	-	9375	9375	0.04
18	Geeta Mahar	Non- Promoter Category	ADCPM2958G	N.A.	124131	0.53	31250	155381	0.61
19	Vijay Gattani	Non- Promoter Category	AFZPG2376R	N.A.	0	-	15625	15625	0.06
20	Roopali Jain	Non- Promoter Category	AMVPJ7826N	N.A.	0	-	31250	31250	0.12
21	Anumeha Jain	Non- Promoter Category	AGXPJ9780H	N.A.	120	0.00	31250	31370	0.12
22	Tarun Kumar Poddar	Non- Promoter Category	AUTPP7813P	N.A.	500	0.00	6250	6750	0.03
23	Ghanshyam Dhoot	Non- Promoter Category	BHBPS1313R	N.A.	1682	0.01	12500	14182	0.06
24	Vikram Singh Anant	Non- Promoter Category	AMQPA1004Q	N.A.	119	0.00	15625	15744	0.06
25	Nirpendra Singh Anant	Non- Promoter Category	AHNPA0251B	N.A.	0	-	15625	15625	0.06
26	Bharat Singh Anant	Non- Promoter Category	APIPA9123J	N.A.	0	-	15625	15625	0.06
27	Ashish Dohare	Non- Promoter Category	ANGPD3043D	N.A.	0	-	15625	15625	0.06
28	Harsha Mehta	Non- Promoter Category	BFEPK7112M	N.A.	0	-	6250	6250	0.02
29	Avadesh Gupta HUF	Non- Promoter Category	AALHA6528C	Avadesh Gupta.	0	-	50000	50000	0.20
30	AVB Commodities Pvt. Ltd.	Non- Promoter Category	AAKCA2190G	Abhishek Bansal	0	-	15625	15625	0.06

				Vidhi Bansal					
				Usha Bansal					
				Kamal Bansal					
31	Kapil Gupta	Non- Promoter Category	AEMPG3650A	N.A.	0	-	15625	15625	0.06
32	Bimal Kumar Jhunjhunwala	Non- Promoter Category	ABHPJ7742G	N.A.	10000	0.04	15625	25625	0.10
33	Varun Mittal	Non- Promoter Category	BINPM8066Q	N.A.	8706	0.04	15625	24331	0.10
34	Siddharth Gupta	Non- Promoter Category	AGZPG3148E	N.A.	16843	0.07	15625	32468	0.13
35	Akhil Kumar Gupta	Non- Promoter Category	ALWPG5827A	N.A.	0	-	15625	15625	0.06
36	Aneeta Gupta	Non- Promoter Category	ACMPG5104D	N.A.	7150	0.03	15625	22775	0.09
37	Sonal Garg	Non- Promoter Category	BUGPG2313F	N.A.	0	-	15625	15625	0.06
38	Manju Jain	Non- Promoter Category	AOFPJ3712D	N.A.	0	-	15625	15625	0.06
39	Pankaj Gupta(HUF)	Non- Promoter Category	AAJHP3168F	Pankaj Gupta	0	-	31250	31250	0.12
40	Suyash Joshi	Non- Promoter Category	AISPJ8304N	N.A.	200	0.00	6250	6450	0.03
41	Mohd Arif	Non- Promoter Category	AIKPA4243M	N.A.	0	-	12500	12500	0.05
42	Aiyer Sanjay Ramaswamy	Non- Promoter Category	ADMPA7119D	N.A.	21053	0.09	12500	33553	0.13
43	Deepa Handa	Non- Promoter Category	APXPB6286R	N.A.	0	-	31250	31250	0.12
44	Dr Deepa Aggarwal	Non- Promoter Category	AEAPA5298N	N.A.	193263	0.83	37500	230763	0.91
45	Manish Prakash (HUF)	Non- Promoter Category	AAGHM5643 D	Manish Prakash	0	-	62500	62500	0.25
46	Shubham Tayal	Non- Promoter Category	ATVPT3666K	N.A.	0	-	6250	6250	0.02
47	Krishna Agrawal	Non- Promoter Category	ABRPA9030E	N.A.	0	-	6250	6250	0.02
48	Pawan Kumar Goyal	Non- Promoter Category	AGPPG5572N	N.A.	0	-	15625	15625	0.06
49	Pawan kumar Jindal	Non- Promoter Category	AASPK7826L	N.A.	13043	0.06	9375	22418	0.09
50	Kanika Aggarwal	Non- Promoter Category	AQXPA2451N	N.A.	0	-	3125	3125	0.01
51	Aman Bhageria	Non- Promoter Category	AOHPB3811R	N.A.	21000	0.09	31250	52250	0.21
52	Bhavishya Garg	Non- Promoter Category	BBWPG7343C	N.A.	6021	0.03	100000	106021	0.42
53	Ruchika Garg	Non- Promoter Category	AETPG1148L	N.A.	63900	0.27	200000	263900	1.04
54	Vinita Garg	Non- Promoter Category	ABNPG6437D	N.A.	45300	0.19	15625	60925	0.24
55	Suresh Kumar	Non- Promoter Category	AAJPG3916A	N.A.	120778	0.52	15625	136403	0.54
56	Harshita	Non- Promoter Category	BJGPH3133K	N.A.	0	-	62500	62500	0.25
57	Gagan Singh Mokha	Non- Promoter Category	AZLPM2269B	N.A.	0	-	3125	3125	0.01
58	Tanya Goyal	Non- Promoter Category	CQDPG5163P	N.A.	90913	0.39	62500	153413	0.60
59	Rupali Joshi	Non- Promoter Category	BBNPJ9402L	N.A.	4556	0.02	15625	20181	0.08
60	Ravinder Kumar Gupta	Non- Promoter Category	AAQPG0040C	N.A.	0	-	10000	10000	0.04
61	Kamal Kumar	Non- Promoter Category	AISPM4394D	N.A.	0	-	20000	20000	0.08
62	Arpit Jindal	Non- Promoter Category	BOCPJ5562H	N.A.	8696	0.04	6250	14946	0.06
63	Mohit Garg	Non- Promoter Category	APUPG7967H	N.A.	150202	0.64	62500	212702	0.83
64	Shobana Anand	Non- Promoter Category	AACPA9106D	N.A.	0	-	9375	9375	0.04
65	Deepak Gupta	Non- Promoter Category	AFTPG3874L	N.A.	0	-	31250	31250	0.12
66	Rupa Gupta	Non- Promoter Category	AMKPG3284E	N.A.	0	-	31250	31250	0.12

67	Anand Prakash Gupta	Non- Promoter Category	AAAPG1553C	N.A.	0	-	50000	50000	0.20
68	Nirmla Gupta	Non- Promoter Category	ADQPG6364C	N.A.	0	-	50000	50000	0.20
69	Anand Gupta & Sons HUF	Non- Promoter Category	AADHA4006P	Anand Prakash Gupta (Karta)	0	-	50000	50000	0.20
70	Hukum Chand Gupta Sons HUF	Non- Promoter Category	AABHH6377J	Anand Prakash Gupta (Karta)	0	-	50000	50000	0.20
71	Ved Prakash Jindal	Non- Promoter Category	AANPJ6725G	N.A.	71400	0.31	25000	96400	0.38
72	Santosh Jindal	Non- Promoter Category	APXPJ1579D	N.A.	71400	0.31	25000	96400	0.38
73	Rahul Jindal	Non- Promoter Category	AGTPI0682Q	N.A.	45700	0.20	25000	70700	0.28
74	Sunchit Jindal	Non- Promoter Category	AVUPJ1147Q	N.A.	45700	0.20	25000	70700	0.28
75	Yatharth Gupta	Non- Promoter Category	DFXPG4230K	N.A.	17401	0.07	31250	48651	0.19
76	Namit Bajoria	Non- Promoter Category	ALZPB0840K	N.A.	0	-	9375	9375	0.04
77	Garima Gupta	Non- Promoter Category	ADJPI5919K	N.A.	0	-	31250	31250	0.12
78	Ram Kumar Gupta	Non- Promoter Category	ACNPG0712G	N.A.	0	-	31250	31250	0.12
79	Ananya Gupta	Non- Promoter Category	DOJPG0825R	N.A.	0	-	37500	37500	0.15
	Total						20,61,875		

**Note: Category/Status of all the investors shall remain same i.e. Non-promoter category.*

- 1. The details of natural persons is given only for the purpose to know natural persons. However, the aforesaid Proposed allottee will be beneficially shareholder of the equity shares that may be allotted.*
- 2. There shall not be change in control consequent to the present preferential issue of equity shares.*